

**Exhibit B**

**Yenamandra Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

JOANN INC., *et al.*,<sup>1</sup>

Debtors.

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Chapter 11

Case No. 25-10068 (CTG)

(Jointly Administrated)

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**DECLARATION OF APARNA  
YENAMANDRA IN SUPPORT OF THE DEBTORS’  
APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE  
RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND  
KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE  
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JANUARY 15, 2025**

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I, Aparna Yenamandra, being duly sworn, state the following under penalty of perjury:

1. I am the president of Aparna Yenamandra, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, “Kirkland”).<sup>2</sup> I am one of the lead attorneys from Kirkland working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States District Court for the Southern District of New York. There are no disciplinary proceedings pending against me.

2. I submit this declaration (the “Declaration”) in support of the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: JOANN Inc. (5540); Needle Holdings LLC (3814); Jo-Ann Stores, LLC (0629); Creative Tech Solutions LLC (6734); Creativebug, LLC (3208); WeaveUp, Inc. (5633); JAS Aviation, LLC (9570); joann.com, LLC (1594); JOANN Ditto Holdings Inc. (9652); Dittopatterns LLC (0452); JOANN Holdings 1, LLC (9030); JOANN Holdings 2, LLC (6408); and Jo-Ann Stores Support Center, Inc. (5027). The Debtors’ mailing address is 5555 Darrow Road, Hudson, Ohio 44236.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Application.

*Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of January 15, 2025* (the “Application”).<sup>3</sup> Except as otherwise noted, I have personal knowledge of the matters set forth herein.

**Kirkland’s Qualifications**

4. The Debtors seek to retain Kirkland because of Kirkland’s recognized expertise and extensive experience and knowledge in the field of debtors’ protections, creditors’ rights, and business reorganizations under chapter 11 of the Bankruptcy Code.

5. Kirkland has been actively involved in major chapter 11 cases and has represented debtors in many cases, including, among others: *In re Am. Tire Distribs., Inc.*, No. 24-12391 (CTG) (Bankr. D. Del. Dec. 11, 2024); *In re Tupperware Brands Corp.*, No. 24-12156 (BLS) (Bankr. D. Del. Nov. 15, 2024); *In re Wheel Pros, LLC*, No. 24-11939 (JTD) (Bankr. D. Del. Nov. 6, 2024); *In re SunPower Corp.*, No. 24-11659 (CTG) (Bankr. D. Del. Sept. 11, 2024); *In re Vyair Med., Inc.*, No. 24-11217 (BLS) (Bankr. D. Del. Aug. 5, 2024); *In re Appgate, Inc.*, No. 24-10956 (CTG) (Bankr. D. Del. June 13, 2024); *In re Express, Inc.*, No. 24-10831 (KBO) (Bankr. D. Del. June 4, 2024); *In re Sientra, Inc.*, No. 24-10245 (JTD) (Bankr. D. Del. Mar. 26, 2024).

6. In preparing for its representation of the Debtors in these chapter 11 cases, Kirkland has become familiar with the Debtors’ business and many of the potential legal issues that may arise in the context of these chapter 11 cases. I believe that Kirkland is both well-qualified and uniquely able to represent the Debtors in these chapter 11 cases in an efficient and timely manner.

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<sup>3</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

**Services to Be Provided**

7. Subject to further order of the Court and that certain engagement letter dated December 20, 2024 (the “Engagement Letter”), a copy of which is attached as **Exhibit 1** to the Order, the Debtors retained Kirkland to render, without limitation, the following legal services:

- a. advising the Debtors with respect to their powers and duties as debtor in possession in the continued management and operation of their businesses and properties;
- b. advising and consulting on the conduct of these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors’ estates, including prosecuting actions on the Debtors’ behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors’ estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors’ estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral;
- g. advising the Debtors in connection with the potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors’ estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors’ leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors’ assets; and (iii) advising the Debtors on corporate and litigation matters.

**Professional Compensation**

8. Kirkland intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with these chapter 11 cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court. The hourly rates and corresponding rate structure Kirkland will use in these chapter 11 cases are the same as the hourly rates and corresponding rate structure that Kirkland uses in other debtor representations and are comparable to the hourly rates and corresponding rate structure that Kirkland uses for complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. These rates and the rate structure reflect that such restructuring and other complex matters typically are national in scope and involve great complexity, high stakes, and severe time pressures.

9. Kirkland operates in a national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, his or her area of specialization, the firm's expertise, performance, and reputation, the nature of the work involved, and other factors.

10. Kirkland's current hourly rates for matters related to these chapter 11 cases range as follows:<sup>4</sup>

<b>Billing Category</b> <sup>5</sup>	<b>U.S. Range</b>
Partners	\$1,295-\$2,675
Of Counsel	\$875-\$2,245
Associates	\$785-\$1,625
Paraprofessionals	\$355-\$705

11. Kirkland's hourly rates are set at a level designed to compensate Kirkland fairly for the work of its attorneys and paralegals and to cover fixed and routine expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions.<sup>6</sup>

12. It is Kirkland's policy to charge its clients in all areas of practice for identifiable, non-overhead expenses incurred in connection with the client's case that would not have been incurred except for representation of that particular client. It is also Kirkland's policy to charge

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<sup>4</sup> For professionals and paraprofessionals residing outside of the U.S., hourly rates are billed in the applicable currency. When billing a U.S. entity, such foreign rates are converted into U.S. dollars at the then applicable conversion rate. After converting these foreign rates into U.S. dollars, it is possible that certain rates may exceed the billing rates listed in the chart herein. While the rate ranges provided for in this Application may change if an individual leaves or joins Kirkland, and if any such individual's billing rate falls outside the ranges disclosed above, Kirkland does not intend to update the ranges for such circumstances.

<sup>5</sup> Although Kirkland does not anticipate using contract attorneys during these chapter 11 cases, in the unlikely event that it becomes necessary to use contract attorneys, Kirkland will not charge a markup to the Debtors with respect to fees billed by such attorneys. Moreover, any contract attorneys or non-attorneys who are employed by the Debtors in connection with work performed by Kirkland will be subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code.

<sup>6</sup> For example, like many of its peer law firms, Kirkland typically increases the hourly billing rate of attorneys and paraprofessionals twice a year in the form of: (i) step increases historically awarded in the ordinary course on the basis of advancing seniority and promotion and (ii) periodic increases within each attorney's and paraprofessional's current level of seniority. The step increases do not constitute "rate increases" (as the term is used in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013). As set forth in the Order, Kirkland will provide ten business days' notice to the Debtors, the U.S. Trustee, and any official committee before implementing any periodic increases, and shall file such notice with the Court.

its clients only the amount actually incurred by Kirkland in connection with such items. Examples of such expenses include postage, overnight mail, courier delivery, transportation, overtime expenses, computer-assisted legal research, photocopying, airfare, meals, and lodging.

13. To ensure compliance with all applicable deadlines in these chapter 11 cases, Kirkland utilizes the services of overtime secretaries. Kirkland charges fees for these services pursuant to the Engagement Letter between Kirkland and the Debtors, which permits Kirkland to bill the Debtors for overtime secretarial charges that arise out of business necessity. In addition, Kirkland professionals also may charge their overtime meals and overtime transportation to the Debtors consistent with prepetition practices.

14. Kirkland currently charges the Debtors \$0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Rules, Kirkland will charge no more than \$0.10 per page for standard duplication services in these chapter 11 cases. Kirkland does not charge its clients for incoming facsimile transmissions. Kirkland has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

#### **Compensation Received by Kirkland from the Debtors**

15. Per the terms of the Engagement Letter, on December 23, 2024, the Debtors paid \$500,000 to Kirkland, which, as stated in the Engagement Letter, constituted a “special purpose retainer” (also known as an “advance payment retainer”) as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct and *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007). Subsequently, the Debtors paid to Kirkland additional special purpose retainer totaling \$4,500,000 in the aggregate. As stated in the Engagement Letter, any special purpose

retainer is earned by Kirkland upon receipt, any special purpose retainer becomes the property of Kirkland upon receipt, the Debtors no longer have a property interest in any special purpose retainer upon Kirkland's receipt, any special purpose retainer will be placed in Kirkland's general account and will not be held in a client trust account, and the Debtors will not earn any interest on any special purpose retainer.<sup>7</sup> A chart identifying the statements setting forth the professional services provided by Kirkland to the Debtors and the expenses incurred by Kirkland in connection therewith, as well as the special purpose retainer transferred by the Debtors to Kirkland, prior to the Petition Date is set forth below.

16. During the 90-day period before the Petition Date, the Debtors paid special purpose retainer in the following amounts to Kirkland:

Type of Transaction	Date	Amount of Fees and Expenses Listed on Statement	Amount of Special Purpose Retainer Requested	Amount of Special Purpose Retainer Received	Resulting Special Purpose Retainer Following
Initial Request for Special Purpose Retainer	12/23/2024		\$500,000.00		
Receipt of Initial Special Purpose Retainer	12/23/2024			\$500,000.00	\$500,000.00
Additional Special Purpose Retainer	12/26/2024		\$750,000.00		
Receipt of Additional Special Purpose Retainer	12/27/2024			\$750,000.00	\$1,250,000.00
Additional Special Purpose Retainer	01/02/2025		\$750,000.00		
Receipt of Additional Special Purpose Retainer	01/02/2025			\$750,000.00	\$2,000,000.00
Additional Special Purpose Retainer	01/06/2025		\$1,000,000.00		
Receipt of Additional Special Purpose Retainer	01/07/2025			\$1,000,000.00	\$3,000,000.00

<sup>7</sup> The Engagement Letter provides that Kirkland may continue to hold any remaining prepetition special purpose retainer during the pendency of a chapter 11 case rather than applying such special purpose retainer to postpetition fees and expenses. Kirkland evaluates whether to retain any remaining prepetition special purpose retainer on a case-by-case basis. In this particular case, Kirkland has elected not to hold any remaining prepetition special purpose retainer but, instead, will apply any remaining special purpose retainer to postpetition fees and expenses as such fees and expenses are allowed by the Court.



Additional Special Purpose Retainer	01/09/2025		\$500,000.00		
Receipt of Additional Special Purpose Retainer	01/09/2025			\$500,000.00	\$3,500,000.00
Additional Special Purpose Retainer	01/12/2025		\$1,000,000.00		
Receipt of Additional Special Purpose Retainer	01/13/2025			\$1,000,000.00	\$4,500,000.00
Statement of Fees and Expenses	01/14/2025	\$2,365,950.41			\$2,134,049.59
Statement of Fees and Expenses	01/14/2025	\$937,064.95			\$1,196,984.64

17. As of the Petition Date, the Debtors did not owe Kirkland any amounts for legal services rendered before the Petition Date. Although certain expenses and fees may have been incurred, but not yet applied to Kirkland's special purpose retainer, Kirkland's total special purpose retainer always exceeded any amounts listed or to be listed on statements describing services rendered and expenses incurred (on a "rates times hours" and "dates of expenses incurred" basis) prior to the Petition Date.

18. Pursuant to Bankruptcy Rule 2016(b), Kirkland has not shared nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with the partners, associates, and contract attorneys associated with Kirkland or (b) any compensation another person or party has received or may receive.

#### **Statement Regarding U.S. Trustee Guidelines**

19. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in*

*Larger Chapter 11 Cases Effective As of November 1, 2013* (the “Revised UST Guidelines”), both in connection with this Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

**Attorney Statement Pursuant to Revised UST Guidelines**

20. The following is provided in response to the request for additional information set forth in Paragraph D.1. of the Revised UST Guidelines:

- a. **Question:** Did Kirkland agree to any variations from, or alternatives to, Kirkland’s standard billing arrangements for this engagement?

**Answer:** No. Kirkland and the Debtors have not agreed to any variations from, or alternatives to, Kirkland’s standard billing arrangements for this engagement. The rate structure provided by Kirkland is appropriate and is not significantly different from (a) the rates that Kirkland charges for other non-bankruptcy representations or (b) the rates of other comparably skilled professionals.

- b. **Question:** Do any of the Kirkland professionals in this engagement vary their rate based on the geographic location of the Debtors’ chapter 11 cases?

**Answer:** No. The hourly rates used by Kirkland in representing the Debtors are consistent with the rates that Kirkland charges other comparable chapter 11 clients, regardless of the location of the chapter 11 case.

- c. **Question:** If Kirkland has represented the Debtors in the 12 months prepetition, disclose Kirkland’s billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If Kirkland’s billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

**Answer:** Kirkland's current hourly rates for services rendered on behalf of the Debtors range as follows:<sup>8</sup>

<b>Billing Category</b>	<b>U.S. Range</b>
Partners	\$1,295-\$2,675
Of Counsel	\$875-\$2,245
Associates	\$785-\$1,625
Paraprofessionals	\$355-\$705

Kirkland represented the Debtors from December 20, 2024 to December 31, 2024, using the hourly rates listed below:

<b>Billing Category</b>	<b>U.S. Range</b>
Partners	\$1,195-\$2,465
Of Counsel	\$820-\$2,245
Associates	\$745-\$1,495
Paraprofessionals	\$325-\$625

- d. **Question:** Have the Debtors approved Kirkland's budget and staffing plan, and, if so, for what budget period?

**Answer:** Yes. Specifically, pursuant to the Interim Cash Collateral Order,<sup>9</sup> the Debtors must furnish to the Prepetition ABL Agent and the Prepetition FILO Agent a budget report not less than every four weeks unless otherwise agreed to by the Debtors, the Prepetition ABL Agent, and the Prepetition FILO Agent, and variance report every week, which include detail regarding the fees and expenses incurred in these chapter 11 cases by professionals proposed to be retained by the Debtors.

### **Kirkland's Disinterestedness**

21. In connection with its proposed retention by the Debtors in these chapter 11 cases, Kirkland undertook to determine whether it had any conflicts or other relationships that might

<sup>8</sup> While the rate ranges provided for in this Application may change if an individual leaves or joins Kirkland, and if any such individual's billing rate falls outside the ranges disclosed above, Kirkland does not intend to update the ranges for such circumstances.

<sup>9</sup> "Interim Cash Collateral Order" means the *Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Creditors, (III) Modifying Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 106].

cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. Specifically, Kirkland obtained from the Debtors and their representatives the names of individuals and entities that may be parties in interest in these chapter 11 cases (the “Potential Parties in Interest”) and such parties are listed on **Schedule 1** hereto. Kirkland has searched its electronic database for its connections to the entities listed on **Schedule 1** hereto. In addition, after Kirkland identified all client connections with the parties in interest over a specified time period, Kirkland circulated a survey email to all Kirkland attorneys who billed 10 or more hours to such clients during the prior six years. Further, beyond the individual emails, Kirkland sent a daily report of new matters firm wide. All Kirkland attorneys are responsible for reviewing the daily report of new matters and raising any potential concerns with respect to new representations. Kirkland did not receive any answers in the affirmative to these emails. Additionally, to the extent that I have been able to ascertain that Kirkland has been retained within the last three years to represent any of the Potential Parties in Interest (or their affiliates, as the case may be) in matters unrelated to these cases, such facts are disclosed on **Schedule 2** attached hereto.

22. Kirkland and certain of its partners and associates may have in the past represented, may currently represent, and likely in the future will represent, entities that may be parties in interest in these chapter 11 cases in connection with matters unrelated (except as otherwise disclosed herein) to the Debtors and these chapter 11 cases. Kirkland has searched its electronic database for its connections to the entities listed on **Schedule 1** attached hereto. The information listed on **Schedule 1** may have changed without our knowledge and may change during the pendency of these chapter 11 cases. Accordingly, Kirkland will update this Declaration as

necessary and when Kirkland becomes aware of additional material information. The following is a list of the categories that Kirkland has searched:<sup>10</sup>

<b><u>Schedule</u></b>	<b><u>Category</u></b>
1(a)	Debtors
1(b)	Known Affiliates / Joint Venture Entities
1(c)	Current and Former Directors and Officers
1(d)	5% or More Equity Holders
1(e)	Bankruptcy Judges and Staff and U.S. Trustee Office Personnel
1(f)	Bankruptcy Professionals Representing Other Parties
1(g)	Banks/Lender/UCC Lien Parties/Administrative Agents
1(h)	Debtor Professionals
1(i)	Governmental-Regulatory Authorities
1(j)	Insurance Providers
1(k)	Landlords
1(l)	Litigation Parties
1(m)	M&A Parties
1(n)	Ordinary Course Professionals
1(o)	Significant Customers
1(p)	Surety & Letters of Credit
1(q)	Top 30 Unsecured Creditors
1(r)	Unions
1(s)	Vendors

23. To the best of my knowledge, (a) Kirkland is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in this Declaration.

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<sup>10</sup> Kirkland’s inclusion of parties in the following Schedules is solely to illustrate Kirkland’s conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

24. Listed on Schedule 2 to this Declaration are the results of Kirkland's conflicts searches of the above-listed entities.<sup>11</sup> For the avoidance of doubt, Kirkland will not commence a cause of action in these chapter 11 cases against the entities listed on Schedule 2 that are current clients of Kirkland (including entities listed below under the "Specific Disclosures" section of this Declaration) unless Kirkland has an applicable waiver on file or first receives a waiver from such entity allowing Kirkland to commence such an action. To the extent that a waiver does not exist or is not obtained from such entity, and it is necessary for the Debtors to commence an action against that entity, the Debtors will be represented in such particular matter by conflicts counsel.

25. Of the entities listed on Schedule 2, only three represented more than one percent of Kirkland's fee receipts for the twelve-month period ending on December 31, 2024 (collectively, the "One-Percent Clients"). Two of the One-Percent Clients, Blackstone Inc. and Thoma Bravo LP are each affiliates of certain of the Debtors' vendors. The third One-Percent Client executed a non-disclosure agreement with the Debtors regarding a potential M&A transaction regarding the Debtors and their business.<sup>12</sup> I do not believe that any current or former representation of such

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<sup>11</sup> As referenced in Schedule 2, the term "current client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 12 months preceding the Petition Date. As referenced in Schedule 2, the term "former client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted between 12 and 36 months preceding the Petition Date. As referenced in Schedule 2, the term "closed client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 36 months preceding the Petition Date, but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland's representation rather than its potential listing in Kirkland's conflicts search system. The list generated from Kirkland's conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with "former clients" or "closed clients" for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Petition Date.

<sup>12</sup> As stated in paragraph 41 of this Declaration, due to the inherently competitive nature of the Debtors' sale process, it is imperative that the identity of the potential counterparties in the Debtors' sale process (each a "Potential M&A Counterparty") remain confidential. The Debtors filed the *Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Professional Retention Application* (the "Sealing Motion"), contemporaneously herewith, requesting authority to redact and file under seal the names of the Potential M&A Counterparties.

entities precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

26. Kirkland's conflicts search of the entities listed on Schedules 1(a) – 1(s) (that Kirkland was able to locate using its reasonable efforts) reveals, to the best of my knowledge, that those Kirkland attorneys and paraprofessionals who previously worked at other law firms that represented such entities in these chapter 11 cases have not worked on matters relating to the Debtors' restructuring efforts while at Kirkland.

27. Based on the conflicts search conducted to date and described herein, to the best of my knowledge, neither I, Kirkland, nor any partner or associate thereof, insofar as I have been able to ascertain, have any connection with the Debtors, their creditors, or any other parties in interest, their respective attorneys and accountants, the United States Trustee for the District of Delaware (the "U.S. Trustee"), any person employed by the U.S. Trustee, or any Bankruptcy Judge currently serving on the United States Bankruptcy Court for the District of Delaware, except as disclosed or otherwise described herein.

28. Kirkland will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Kirkland will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

29. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in this Declaration in one capacity (*e.g.*, a customer), and the entity appears in a subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental

declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

30. From time to time, certain former partners of Kirkland are entitled to compensation for a limited period of time following their departure from the firm.

31. From time to time, Kirkland has referred work to other professionals to be retained in these chapter 11 cases. Likewise, certain such professionals have referred work to Kirkland.

32. Certain insurance companies pay the legal bills of Kirkland clients. Some of these insurance companies may be involved in these chapter 11 cases. None of these insurance companies, however, are Kirkland clients as a result of the fact that they pay legal fees on behalf of Kirkland clients.

### **Specific Disclosures**

33. As specifically set forth below and in the attached exhibits, Kirkland represents certain of the Debtors' creditors, equity security holders, or other entities that may be parties in interest in ongoing matters unrelated to the Debtors and these chapter 11 cases. None of the representations described herein are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity security holders, or other entities that may be parties in interest in matters unrelated to these chapter 11 cases.

#### **A. Connections to Holders of Equity Interests in the Debtors.**

34. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, Fidelity Investments (f/k/a FMR LLC) ("Fidelity"), Nuveen Alternatives Advisors, LLC ("Nuveen Alternatives"), and TFG Asset Management LP ("TFG" and, together with Fidelity



and Nuveen Alternatives, the “Equity and Term Loan Parties”) on a variety of matters. An affiliate of Nuveen Alternatives, an affiliate of TFG, and Fidelity, each own more than 5% of the equity interests in JOANN INC and are lenders under the Prepetition Term Loan Facility. Kirkland has not represented, and will not represent, the Equity and Term Loan Parties and/or their affiliates in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. All current and prior Kirkland representations of the Equity and Term Loan Parties have been in matters unrelated to the Debtors or these chapter 11 cases. I do not believe that Kirkland’s current or prior representations of the Equity and Term Loan Parties preclude Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

**B. Connections to Officers and Directors.**

35. As disclosed below and on Schedule 2, Kirkland currently represents, and in the past has represented, certain affiliates, subsidiaries and entities associated with the Debtors’ current and recent former officers and directors. I do not believe that Kirkland’s current or prior representation of the affiliates, subsidiaries, and entities associated with certain officers and directors precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

36. Pamela Corrie and Jill Frizzley are independent directors of Debtor JOANN Inc., and each currently serves, has served, or may serve from time to time, in various management, director, and/or consultant capacities of certain Kirkland clients or affiliates thereof. I do not believe that Kirkland’s current or prior representation of clients for which Ms. Corrie or Ms. Frizzley serve or served in a management and/or director capacities precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

**C. Connections to Other Entities.**

37. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, Wells Fargo Bank N.A. and various of its subsidiaries and affiliates (“Wells Fargo”) and Heartland Bank and Trust Company and various of its subsidiaries and affiliates (“Heartland”), on a variety of matters. Wells Fargo and Heartland are two of the Debtors’ banks at which the Debtors maintain a number of their bank accounts. Kirkland’s current and prior representations of Wells Fargo and Heartland have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, Wells Fargo or Heartland in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland’s current or prior representations of Wells Fargo and Heartland preclude Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

38. As disclosed on **Schedule 2**, Kirkland in the past has represented, SVP Worldwide (“SVP”) and/or certain affiliates on a variety of matters. SVP Sewing Brands LLC, an affiliate of SVP, is a vendor of the Debtors. Kirkland’s prior representations of SVP have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, SVP in connection with any matter related to the Debtors or these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland’s current or prior representation of SVP precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

39. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, Gordon Brothers Brands, LLC (“Gordon Brothers Brands”), an affiliate of 1903P Loan Agent, the Debtors’ Prepetition FILO Agent, and an affiliate of Gordon Brothers Retail Partners, LLC, the Debtors’ Stalking Horse Bidder on a variety of matters. 1903P Loan Agent is

represented by Choate, Hall & Stewart LLP and Gordon Brothers Retail Partners, LLC, is represented by Katten Muchin Rosenman LLP in these chapter 11 cases. Kirkland's current and prior representations of Gordon Brothers Brands and any of its affiliates and have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, Gordon Brothers Brands or any of its affiliates in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of Gordon Brothers Brands precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

40. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, 3M Company and certain of its affiliates on a variety of matters. 3M is a vendor of the Debtors. Certain potential parties in interest in these chapter 11 cases and/or their affiliates are current or former Kirkland restructuring clients, including Aearo Technologies LLC ("Aearo"), an affiliate of 3M Company (together with any other current or former Kirkland restructuring client disclosed on **Schedule 2**, the "Restructuring Clients"). Kirkland's current and prior representations of the Restructuring Clients have been in matters unrelated to the Debtors' or these chapter 11 cases. Kirkland will not represent the Debtors, their non-Debtor affiliates, or other entities associated with the Debtors in any matter related to the Restructuring Clients' restructuring matters. Similarly, Kirkland will not represent the Restructuring Clients against the Debtors in these chapter 11 cases. To the extent it is necessary for the Debtors or the Restructuring Clients to commence an action against one another, such parties will be represented in such matters by conflicts counsel. I do not believe that Kirkland's current or former representation of the Restructuring Clients precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

**D. Potential M&A Transaction Counterparties.**

41. The Debtors are in discussions with certain parties (and may be in discussions with other parties in the future) regarding potential M&A transactions regarding the Debtors and their businesses. Due to the inherently competitive nature of this process, it is imperative that the identities of the Potential M&A Counterparties remain confidential. The Debtors will disclose to the U.S. Trustee the identities of the Potential M&A Counterparties and Kirkland's connections to such Potential M&A Counterparties, and Kirkland believes such disclosure is sufficient and reasonable under the circumstances and at this time. However, should the Court request disclosure of the identities of the Potential M&A Counterparties, the Debtors are prepared to file with the Court under seal a version of this Declaration that contains a schedule of the Potential M&A Counterparties and Kirkland's connections to the Potential M&A Counterparties. Prior to the Petition Date, certain attorneys at Kirkland reviewed the Debtors' form confidentiality agreement utilized in connection with the Debtors' marketing process on behalf of a Potential M&A Counterparty. Kirkland was not compensated for this work and Kirkland has instituted formal screening measures to screen these attorneys from all aspects of Kirkland's representation of the Debtors. No new matter was opened in connection with the review of the confidentiality agreement. No confidentiality agreement was executed between the Debtors and the Potential M&A Counterparty while represented by Kirkland. In addition, Kirkland currently represents, and in the past has represented, certain Potential M&A Counterparties or their affiliates on a variety of matters unrelated to the Debtors or these chapter 11 cases. Kirkland will not represent any Potential M&A Counterparty with respect to any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representations of the Potential M&A Counterparties or certain of their affiliates or Kirkland's review of the

confidentiality agreement precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

**E. Other Chapter 11 Professionals.**

42. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, certain affiliates, subsidiaries, and entities associated with various professionals that the Debtors seeks to retain in connection with these chapter 11 cases. Kirkland's current and prior representations of these professionals have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, any such professionals in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of these professionals precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

43. The Debtors' proposed restructuring advisor is Alvarez & Marsal North America, LLC ("A&M Advisory"). As disclosed on Schedule 2, Kirkland represents Alvarez & Marsal, Inc. ("A&M Inc."), Alvarez & Marsal Capital, LLC ("A&M Capital"), Alvarez & Marsal Tax and UK LLP, and affiliated entities in matters unrelated to the Debtors and these chapter 11 cases. In addition, subject to the parameters discussed in the Kirkland Attorney and Employee Investments section of this Declaration, Kirkland persons have invested in one or more funds affiliated with A&M Capital. Further, certain former Kirkland attorneys are currently employed by A&M Advisory. Though previously employed by Kirkland, any work provided by these former Kirkland attorneys was unrelated to the Debtors or these chapter 11 cases.

44. The Debtors proposed investment banker is Centerview Partners LLP ("Centerview"). As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, Centerview on a variety of matters. Kirkland's current and prior representations of

Centerview have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, Centerview in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of Centerview precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

45. The Debtors' proposed tax services provider is Deloitte Tax LLP (together with certain of its affiliates, "Deloitte"). As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, Deloitte on a variety of matters. Kirkland's current and prior representations of Deloitte have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, Deloitte in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of Deloitte precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

46. On January 17, 2025, the Court approved Kroll Restructuring Administration LLC ("Kroll"), formerly known as Prime Clerk LLC, as the Debtors' notice and claims agent.<sup>13</sup> Certain former Kirkland attorneys are currently employed by Kroll. Though previously employed by Kirkland, any work provided by these former Kirkland attorneys was unrelated to the Debtors or these chapter 11 cases. As disclosed on Schedule 2 attached hereto, Kirkland currently represents, and in the past has represented, Kroll, and certain of its upstream entities and affiliates, in matters unrelated to the Debtors and these chapter 11 cases. I do not believe that Kirkland's current and

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<sup>13</sup> See Order Authorizing the Employment and Retention of Kroll Restructuring Administration LLC as Notice and Claims Agent for the Debtors [Docket No. 108].

prior representation of Kroll precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

47. The Prepetition ABL Lenders and Prepetition FILO Lenders have retained AlixPartners LLP as their financial advisor. As disclosed on **Schedule 2** attached hereto, Kirkland currently represents, and in the past has represented, AlixPartners UK LLP, an affiliate of AlixPartners LLP, on a variety of matters. Kirkland's current and prior representations of AlixPartners UK LLP have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, AlixPartners UK LLP in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current and prior representation of AlixPartners UK LLP precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

48. Rachael Bentley, a Kirkland partner, is married to Matthew Bentley, an associate at ArentFox Schiff LLP, counsel to the Prepetition Term Loan Agent. Ms. Bentley does not work, and will not work, on cases where Mr. Bentley is involved. Likewise, I understand that Mr. Bentley does not work, and will not work, on cases where Ms. Bentley is involved. I do not believe this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

49. As noted above, I am one of the lead attorneys from Kirkland advising the Debtors. I am in a relationship with Carlos Sardiña, an associate at Weil, Gotshal & Manges LLP, counsel to a Potential M&A Counterparty (as defined herein). Mr. Sardiña has not, and will not, work on behalf of the Potential M&A Counterparty in connection with these chapter 11 cases, and has been screened from the matter. I do not believe this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

**F. Kirkland Attorney and Employee Investments.**

50. From time to time, Kirkland partners, of counsel, associates, and employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds, and other types of investment funds (the “Investment Funds”), through which such individuals indirectly acquire an interest in debt or equity securities of many companies, one of which may be one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases, often without Kirkland’s knowledge. Each Kirkland person generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund’s decision to buy, sell, or vote any particular security. The Investment Fund is generally operated as a blind pool, meaning that when the Kirkland persons make an investment in the Investment Fund, he, she, or they do not know what securities the blind pool Investment Fund will purchase or sell, and have no control over such purchases or sales.

51. From time to time Kirkland and/or one or more Kirkland partners and of counsel voluntarily choose to form an entity (a “Passive-Intermediary Entity”) to invest in one or more Investment Funds or directly or indirectly in the debt or equity securities of one or more companies. Such Passive-Intermediary Entity is composed only of Kirkland and/or persons who were Kirkland partners and of counsel at the time of the Passive-Intermediary Entity’s formation (although some may later become former Kirkland partners and of counsel). Participation in such a Passive-Intermediary Entity is wholly voluntary and only a portion of Kirkland’s partners and of counsel choose to participate. The Passive-Intermediary Entity generally owns substantially less than one percent of any such Investment Fund, does not manage or otherwise control such Investment Fund,



and has no influence over the Investment Fund's decision to buy, sell, or vote any particular security. Each Investment Fund in which a Passive-Intermediary Entity invests is generally operated as a blind pool, so that the Passive-Intermediary Entity does not know what securities the blind pool Investment Funds will purchase or sell, and has no control over such purchases or sales. And, indeed, the Passive-Intermediary Entity often arranges for statements and communications from certain Investment Funds to be sent solely to a blind administrator who edits out all information regarding the identity of the Investment Fund's underlying investments, so that the Passive-Intermediary Entity does not learn (even after the fact) the identity of the securities purchased, sold, or held by the Investment Fund. To the extent the Passive-Intermediary Entity is or becomes aware of the identity of the securities purchased, sold, or held by the Investment Funds ("Known Holdings"), such Known Holdings are submitted to Kirkland's conflict checking system.

52. From time to time, Kirkland partners, of counsel, associates, and employees personally directly acquire a debt or equity security of a company which may be (or become) one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases. Kirkland has a long-standing policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work, so that all Kirkland attorneys and employees are barred from trading in securities with respect to which they possess confidential information.

**G. Other Disclosures.**

53. Finally, certain interrelationships exist among the Debtors. Nevertheless, the Debtors have advised Kirkland that the Debtors' relationships to each other do not pose any conflict of interest because of the general unity of interest among the Debtors. Insofar as I have

been able to ascertain, I know of no conflict of interest that would preclude Kirkland's joint representation of the Debtors in these chapter 11 cases.

54. Kirkland currently represents, and in the past has represented, Bank of America, N.A. ("Bank of America") and certain of its affiliates, on a variety of matters. Bank of America is a lender in these chapter 11 cases. Kirkland's representations of Bank of America, in the aggregate, accounted for less than one percent of Kirkland's fee receipts for the twelve-month period ending on December 31, 2024. All of Kirkland's current and prior representations of Bank of America have been unrelated to the Debtors and these chapter 11 cases. I do not believe that Kirkland's representation of Bank of America precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

55. Kirkland previously represented TCW Crescent Mezzanine Management V, LLC ("TCW") in connection with their financing of the take-private transaction of JOANN by Leonard Green & Partners, L.P in 2011. Kirkland will not represent TCW in connection with any matter related to the Debtors or their chapter 11 cases during the pendency of these chapter 11 cases. Further, Kirkland has implemented formal screening procedures to ensure that (a) any Kirkland attorneys or staff that billed time to the TCW representation would not work on any matter related to these chapter 11 cases and (b) there is no disclosure of confidential information across the two matters. I do not believe that Kirkland's current or prior representation of TCW precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

56. Kirkland previously represented SIWF Holdings, Inc. ("SIWF") in its investment in Debtor WeaveUp, Inc. in 2017. At the time of this transaction, WeaveUp, Inc. was not an affiliate of the Debtors. Kirkland will not represent SIWF in connection with any matter related to the Debtors or their chapter 11 cases during the pendency of these chapter 11 cases. I do not

believe that Kirkland's current or prior representation of SIWF precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

57. Kirkland currently represents, and in the past has represented a party (the "Potential Investor") and certain of its affiliates on a variety of matters. In 2016, Kirkland represented the Potential Investor in a potential investment in the Debtors. The Potential Investor is a Potential M&A Counterparty in these chapter 11 cases. Kirkland's current and prior representations of the Potential Investor are in matters unrelated to these chapter 11 cases. Kirkland has not represented, and will not represent, the Potential Investor in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of the Potential Investor precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

58. Kirkland formerly represented a party (the "Potential Acquirer") in May 2020 in connection with a potential acquisition of the Debtors. The matter is closed, and the last time billed to this matter was in July 2020. The Potential Acquirer is a Potential M&A Counterparty in these chapter 11 cases. Kirkland has not represented, and will not represent, the Potential Acquirer in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's prior representation of the Potential Acquirer precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

59. Kirkland currently represents, and in the past has represented TowerBrook Capital Partners LP and certain of its affiliates ("TowerBrook") on a variety of matters. Kirkland represented TowerBrook in January 2006 on a potential investment in the Debtors. The matter was closed in February 2007. Kirkland's current and prior representation of TowerBrook is unrelated to the Debtors' chapter 11 cases. Kirkland has not represented, and will not represent,

TowerBrook in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of TowerBrook precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code

60. The spouse of Kirkland partner Helen E. Witt, P.C. is a managing director of JPMorgan Chase & Co. The Debtors maintain one bank account with JPMorgan Chase Bank, N.A. Out of an abundance of caution, Kirkland has instituted formal screening measures to screen Ms. Witt from all aspects of Kirkland's representation of the Debtors.

61. James H.M. Sprayregen, a former Kirkland partner, is the Vice Chairman of Hilco Global ("Hilco Global"). Hilco Global is the ultimate parent of Hilco Consumer – Retail ("Hilco"). Among other things, Hilco provided inventory appraisal services to the Debtors prior to the commencement of these chapter 11 cases. Mr. Sprayregen was a partner at Kirkland from July 1990 until June 1996 and again from December 2008 until August 2024 and did not work on the Debtors' cases while at Kirkland. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code. In addition, the son of Kirkland partner Patrick J. Nash, Jr. is employed by Hilco Redevelopment Partners LLC, an affiliate of Hilco. Furthermore, the Debtors have not filed an application to retain Hilco in these chapter 11 cases. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

62. Reginald Brown, a Kirkland partner, is a member of the board of directors Blackstone Inc. Certain affiliates of Blackstone Inc. are vendors of the Debtors. Out of an abundance of caution, Kirkland has instituted formal screening measures to screen Mr. Brown from all aspects of Kirkland's representation of the Debtors. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

63. Furthermore, prior to joining Kirkland, certain Kirkland attorneys represented clients adverse to Kirkland's current and former restructuring clients. Certain of these attorneys (the "Screened Kirkland Attorneys") will not perform work in connection with Kirkland's representation of the Debtors and will not have access to confidential information related to the representation. Kirkland's formal ethical screen provides sufficient safeguards and procedures to prevent imputation of conflicts by isolating the Screened Kirkland Attorneys and protecting confidential information.

64. Under Kirkland's screening procedures, Kirkland's conflicts department distributes a memorandum to all Kirkland attorneys and legal assistants directing them as follows: (a) not to discuss any aspects of Kirkland's representation of the Debtors with the Screened Kirkland Attorneys; (b) to conduct meetings, phone conferences, and other communications regarding Kirkland's representation of the Debtors in a manner that avoids contact with the Screened Kirkland Attorneys; (c) to take all measures necessary or appropriate to prevent access by the Screened Kirkland Attorneys to the files or other information related to Kirkland's representation of the Debtors; and (d) to avoid contact between the Screened Kirkland Attorneys and all Kirkland personnel working on the representation of the Debtors unless there is a clear understanding that there will be no discussion of any aspects of Kirkland's representation of the Debtors. Furthermore, Kirkland already has implemented procedures to block the Screened Kirkland Attorneys from accessing files and documents related to the Debtors that are stored in Kirkland's electronic document managing system.

65. Prior to joining Kirkland, Sean Hickey, a Kirkland associate, represented Gordon Brothers LLC and certain of its affiliates, including 1903P Loan Agent, LLC, the Prepetition FILO Agent under the Debtors' Prepetition FILO Facility in connection with the Debtors' ABL/FILO

Credit Agreement. Kirkland has instituted formal screening measures to screen Mr. Hickey from all aspects of Kirkland's representation of the Debtors. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

**Affirmative Statement of Disinterestedness**

66. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: February 13, 2025

Respectfully submitted,

/s/ Aparna Yenamandra

Aparna Yenamandra  
as President of Aparna Yenamandra, P.C.,  
as Partner of Kirkland & Ellis LLP; and as  
Partner of Kirkland & Ellis International LLP

### **Schedule 1**

The following lists contain the names of reviewed entities as described more fully in the *Declaration of Aparna Yenamandra in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of January 15, 2025* (the "Yenamandra Declaration").<sup>1</sup> Where the names of the entities reviewed are incomplete or ambiguous, the scope of the search was intentionally broad and inclusive, and Kirkland & Ellis LLP and Kirkland & Ellis International LLP reviewed each entity in its records, as more fully described in the Yenamandra Declaration, matching the incomplete or ambiguous name.

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Yenamandra Declaration.



## **SCHEDULE 1**

### **List of Schedules**

<b><u>Schedule</u></b>	<b><u>Category</u></b>
1(a)	Debtors
1(b)	Known Affiliates / Joint Venture Entities
1(c)	Current and Former Directors and Officers
1(d)	5% or More Equity Holders
1(e)	Bankruptcy Judges and Staff and U.S. Trustee Office Personnel
1(f)	Bankruptcy Professionals Representing Other Parties
1(g)	Banks/Lender/UCC Lien Parties/Administrative Agents
1(h)	Debtor Professionals
1(i)	Governmental-Regulatory Authorities
1(j)	Insurance Providers
1(k)	Landlords
1(l)	Litigation Parties
1(m)	M&A Parties
1(n)	Ordinary Course Professionals
1(o)	Significant Customers
1(p)	Surety & Letters of Credit
1(q)	Top 30 Unsecured Creditors
1(r)	Unions
1(s)	Vendors

## **SCHEDULE 1(a)**

### **Debtors**

Creative Tech Solutions LLC  
Creativebug LLC  
Dittopatterns LLC  
Jas Aviation LLC  
Joann Ditto Holdings Inc.  
Joann Holdings 1 LLC  
Joann Holdings 2 LLC  
JOANN Inc.  
Jo-Ann Stores LLC  
Jo-Ann Stores Support Center Inc.  
Joann.com LLC  
Needle Holdings LLC  
Weaveup Inc.

## **SCHEDULE 1(b)**

### **Known Affiliates / Joint Venture Entities**

Cupixel Inc.  
Glowforge Inc.  
Jo-Ann Trading (Shanghai) Co. Ltd.  
Mylonego Inc.

## **SCHEDULE 1(c)**

### **Current and Former Directors and Officers**

Aber, Ann	Wittman-Smith, Lisa
Arnoult, Mike, Jr.	Zelwin, Jeremy
Burkholder, Richard	
Campbell, Mary	
Chang, Lily	
Coleman, Brian	
Corrie, Pamela	
Davis, Ryan	
Ditullio, Christopher	
Douglas, Ken	
Dwyer, Jeff	
Edwards, Jeff	
Frizzley, Jill	
Grevely, Gwendolyn	
Hartsig, Joe	
Hawkins, Roger	
Hays, Marybeth	
Holody, Heather	
Horn, Darrell	
Israel, Michelle	
Jager, Maarten	
Kaminski, Robin	
Kennedy, Michael	
Kim, James	
Mehlman, Anne	
Meyer, Peter	
Miller, Eileen	
Moralez, Marcy	
Prendergast, Michael	
Rosenzweig, Stan	
Saporito, Dana	
Sekella, Scott	
Sheldon, Dennis	
Shuster, Ryan	
Sokoloff, Jonathan	
Stalcup, John	
Thibault, Joseph	
Vollmer, Richard	
Wall, Bill	
Webb, Darrell	
Whitehead, Woodson	
Will, Robert	

**SCHEDULE 1(d)**

**5% or More Equity Holders**

FMR LLC  
LCM Asset Management LLC  
Nuveen Asset Management LLC  
Octagon Credit Investors LLC  
Project Swift LLC  
Spinrite Inc.  
Symphony Asset Management LLC

## **SCHEDULE 1(e)**

### **Bankruptcy Judges and Staff and U.S. Trustee Office Personnel**

Attix, Lauren  
Barksdale, Nickita  
Bates, Malcolm M.  
Batts, Cacia  
Bello, Rachel  
Brady, Claire  
Bu, Fang  
Capp, Laurie  
Casey, Linda  
Cavello, Robert  
Chan, Ashley M., Hon.  
Cudia, Joseph  
Dice, Holly  
Dorsey, John T., Hon.  
Dortch, Shakima L.  
Farrell, Catherine  
Fox, Timothy J., Jr.  
Gadson, Danielle  
Giordano, Diane  
Girello, Michael  
Goldblatt, Craig T., Hon.  
Green, Christine  
Hackman, Benjamin  
Haney, Laura  
Horan, Thomas M., Hon.  
Hrycak, Amanda  
Johnson, Lora  
Jones, Nyanquoi  
Konde, Hawa  
Leamy, Jane  
Lipshie, Jonathan  
Lopez, Marquietta  
Lugano, Al  
McCollum, Hannah M.  
McMahon, Joseph  
Nyaku, Jonathan  
O'Boyle, Una  
O'Malley, James R.  
Owens, Karen B., Hon.  
Ranieri, Joan  
Richenderfer, Linda  
Schepacarter, Richard

Serrano, Edith A.  
Shannon, Brendan L., Hon  
Sierra-Fox, Rosa  
Silverstein, Laurie Selber, Hon.  
Stickles, J. Kate, Hon.  
Subda, Paula  
Thomas, Elizabeth  
Vara, Andrew R.  
Walker, Jill  
Walrath, Mary F., Hon.  
Washington, Nikki  
Wynn, Dion  
Yeager, Demitra

## **SCHEDULE 1(f)**

### **Bankruptcy Professionals Representing Other Parties**

Alixpartners LLP

Choate Hall & Stewart LLP

Gibson, Dunn & Crutcher LLP

Katten Muchin Rosenman LLP

Morgan Lewis & Bockius LLP

## **SCHEDULE 1(g)**

### **Banks/Lender/UCC Lien Parties/Administrative Agents**

1903 Partners LLC	Trends International LLC
1903P Loan Agent LLC	Trimaran Advisors LLC
3551300 Canada Inc.	U.S. Bank NA
Apex Credit Partners LLC	Universe Group Inc.
Bank of America NA	Washington Savings Fund Society FSB
BC Partners Advisors LP	Wells Fargo Bank NA
BMO Bank NA	West Broadway Distribution Services LLC
BNP Paribas SA	Wilmington Savings Fund Society FSB
Centerbridge Credit CS LP	Zais Leveraged Loan Master Manager LLC
De Lage Landen Financial Services Inc.	
DoubleLine Capital LP	
Eurographics Inc.	
FMR LLC	
Generate Advisors LLC	
Heartland Bank	
Hewlett-Packard Financial Services Co.	
HPS Investment Partners LLC	
Huntington National Bank, The	
IG Design Group Americas Inc.	
Investcorp Credit Management US LLC	
Jefferies Capital Services LLC	
Johkim Capital Partners Management LLC	
JPMorgan Chase Bank	
Key Bank	
LCM Asset Management LLC	
McCall Pattern Co. Inc., The	
Nuveen Asset Management LLC	
Octagon Credit Investors LLC	
Orchard Yarn & Thread Co. Inc.	
People's Capital & Leasing Corp.	
Philosophy Capital Management LLC	
PNC Bank NA	
Project Swift LLC	
Regions Bank	
Robinson, Diane	
Seix Investment Advisors LLC	
Shenkman Capital Management Inc.	
Simplicity Pattern Co. Inc.	
Spinrite Inc.	
Symphony Asset Management LLC	
TD Bank NA	
TIAA Cref Investment Services	



**SCHEDULE 1(h)**

**Debtor Professionals**

Centerview Partners LLC  
Cole Schotz PC  
Deloitte & Touche LLP  
Houlihan Lokey Inc.  
Kirkland & Ellis LLP  
Kroll Restructuring Administration LLC  
Latham & Watkins LLP  
Young Conaway Stargatt & Taylor LLP

## **SCHEDULE 1(i)**

### **Governmental-Regulatory Authorities**

CA-JAC-Sales Tax 01008  
Ca-Jas-Sales Tax 01008  
Ca-Jas-Sales Tax 06008  
Ca-Jas-Sales Tax 07008  
CO-JAS-Sales 042  
CT-JAS-Sales Tax 04100  
FL-JAC-Sales Tax  
FL-JAS-Sales Tax 00001  
GA-JAS-Sales 041  
IA-JAS-Sales Tax 00300  
ID-JAS-Sales Tax 04008  
IL-JAS-Sales Tax 0411  
IL-JAS-Sales Tax 0412  
IN-JAS-Sales Tax RST  
KS-JAS-Sales 04201  
KY-JAS-Sales Tax 041  
MA-JAS-Sales Tax 0137D  
MD-JAS-Sales Tax 04100  
MI-JAS-PPD Sales 04200  
MN-JAS-Sales Tax 002  
Mo-Jas-Sales Tax 04199  
NC-JAS-Sales 04120  
NE-JAS-Sales 04100  
NJ-JAS-Sales Tax 04110  
NM-JAS-Sales Tax 046  
NV-JAS-SUT  
NY-COM-Sales Tax Promptax  
NY-JAS-Sales Tax  
OH-JAS-Sales Tax 04200  
OH-JAS-Use Tax 04500  
OK-JAS-Sales 04200  
PA-JAS-Sales Tax St301  
Pension Benefit Guaranty Corp.  
SC-JAS-Sales Tax 14701  
TN-JAS-Sales 02001  
Tulare, County of (CA)  
TX-JAC-Sales Tax  
TX-JAS-Sales 26020  
UT-JAS-Sales 0400  
VA-JAS-Sales Tax 00041  
WA-JAS-Sales Tax 04101  
WI-JAS-Sales Tax 04100

## **SCHEDULE 1(j)**

### **Insurance Providers**

AIG Specialty Insurance Co.  
Allianz Global Risk US Insurance Co.  
Allied World Assurance Co. Holdings Ltd.  
American Guarantee & Liability Insurance Co.  
AXA XL  
Axis Insurance Co.  
Berkley Insurance Co.  
Chubb Ltd.  
Continental Casualty Co.  
Continental Insurance Co., The  
Endurance Assurance Corp.  
Everest Indemnity Insurance Co.  
Firemans Fund Insurance Co.  
HCC Specialty Insurance Co.  
Liberty Insurance Corp.  
Liberty Mutual Fire Insurance Co.  
National Union Fire Insurance Co.  
Navigators Insurance Co.  
Sompo International Holdings Ltd.  
Swiss Re AG  
Travelers Property Casualty Co. of America  
Westfield Specialty Insurance Co.  
Zurich American Insurance Co.

## SCHEDULE 1(k)

### Landlords

1645 N. Spring Street LLC	ARG Mhmorn001 LLC
1800 Crawford Rd LLC	ARG Otoweky001 LLC
1943 Holdings LLC	AR-G&Erie LLC
200 Lincoln Retail LLC	Argo Idaho Falls LLC
24 HR Vegas LLC	Argo Tieton LLC
259 Indiana Holding LLC	Aria Investments LLC
380 Towne Crossing LP	Arizona Partners Retail Investment Group LLC
380 Younger LLC	
4101 Transit Realty LLC	Arsenal Plaza Associates LLC
4107 Telegraph LLC	Ashley Real Estate LLC
4405 Milestrip HD Lessee LLC	ASL Investments LLC
4908 Associates LLC	ATC Glimcher LLC
5-Mile Investment Co.	Athens Center LLC
700 Alama Investments LLC	Avest LP
730 Center Street Realty LLC	Aviana Co. Ltd.
95 Orrpt LLC	AVR CPC Associates LLC
A.I. Longview LLC	Azco Partners
Abilene Clack Street LLC	B33 Bandera Pointe III LLC
Abrams & Mockingbird #1 Ltd.	B33 Great Northern II LLC
Acacia-Tucson LLC	B33 Milford Crossing LLC
Acadia Merrillville Realty LP	BA Two REIT LLC
ACS Reynolds Plaza OH LLC	Baker/Temple Greensboro LLC
AFP Rockridge 2019 LLC	Barren River Plaza Project LLC
Akron Center Associates LLC	Bayshore Village (US) Inc.
Alameda Crossing Station LLC	B&B South Plaza Holdings LLC
Alamo Center LLC	BBTFC LLC
Albrecht Inc.	BCS Hopper LLC
Almaden Properties LLC	Beach Improvements Owner LLC
Alto Conyers Plaza LP	Beall Grapevine Center LLC
Alto Prince William Square LP	Bear Creek Station LLC
Alturas White Mountain LLC	Bear Pointe Ventures LLC
Amsource Spanish Fork LLC	Beavercreek Towne Station LLC
Angola Square LLC	Belden Park Delaware LLC
Antonio B. Pomerleau LLC	Bemidji Holdings LLC
APSC LLC	Benderson Realty Development Inc.
Arbor Square LLC	Berkeley Mall LLC
Arc Clorfl001 LLC	Big B1 Inc.
Arc Nilklfl001 LLC	Big Y Foods Inc.
Arc Smwmbfl001 LLC	Birch Run Station LLC
Arcadia Fiesta LP	Blair Holdings LLC
Ard Macarthur LLC	BLI Sunset Square LLC
ARG Jafptil001 LLC	Bloomington Court LLC

Bloomington Owner LLC  
 Blue Lakes Plaza LLC  
 Blue Ridge Mall LLC  
 Bluejay Capital LLC  
 BMA Joliet Commons LLC  
 Boulevard Centre LLC  
 Bradford Plaza Capital Venture LLC  
 Brandywine Crossing SC LLC  
 BRE DDR Fairfax Town Center LLC  
 Brentwood Village LLC  
 BRF II Baker Square LLC  
 Brighton Mall Associates LP  
 Brixmor Capitol SC LLC  
 Brixmor Exchange Property Owner IV LLC  
 Brixmor GA Hilltop Plaza LLC  
 Brixmor GA Seacoast Shopping Center LLC  
 Brixmor GA Southland Shoppingcenter  
 LLC  
 Brixmor GA Westminster LLC  
 Brixmor Holdings 10 SPE LLC  
 Brixmor Residual Dickson City Crossings  
 LLC  
 Brixmor Spe 3 LLC  
 Brixmor Spe 4 LP  
 Brixmor Spe 5 LLC  
 Brixmor Venice Village Shoppes LLC  
 Brixmor/Ia Cayuga Plaza LLC  
 Brixmor-Lakes Crossing LLC  
 Brixton AM Fork TIC LLC  
 Brixton HHU Fork TIC LLC  
 Brixton MP Fork  
 Broadmoor Plaza Indiana LLC  
 Brookfield (E&A) LLC  
 Butte-iful LLC  
 Buttrey Realty Co.  
 BV Waco Central Texas Marketplace LLC  
 BV Wolf Creek LLC  
 BVA Deerbrook SPE LLC  
 BVA SPM SPE LLC  
 BVCV Union Plaza LLC  
 BZA Indian Springs LLC  
 Cabrel Co.  
 Cafaro Northwest Partnership  
 Cahill Road Partners LLC  
 C-A-L Stores Cos. Inc.  
 Capital Mall JC 1 LLC

Capital Plaza Partners Ltd.  
 CapRealty 14-Village LC  
 Car Apple Valley Square LLC  
 Carrington Co., The  
 Carwood Skypark LLC  
 Casa De Luna Ventures LP  
 Casa Del Sol Ventures LLC  
 Cascade Square LLC  
 Castleton Investors LLC  
 CB Paso LLC  
 CBL Westgate Crossing Propco LLC  
 CCA-Renaissance Square Shopping Center  
 LLC  
 Cedar Crest Square Associates LP  
 Cedar PCP-San Souci LLC  
 Center Associates Realty Corp.  
 Centerra Retail Shops LLC  
 Centerton Square Owners LLC  
 Central Mall Realty Holdings LLC  
 Central Shopping Centers CC LLC  
 Central Vermont Shopping Center LLC  
 Centre at Deane Hill, The  
 Ceres Newington Associates LLC  
 CGCMT 2006-C4-5422 Shaffer Rd LLC  
 Chalfont Realty Partners LP  
 Charter Warwick LLC  
 Chase Green Mountain LP  
 Chautauqua Mall Realty Holding LLC  
 Cheltenham-Ogontz Realty Partners LP  
 Chestnut Court Darien IL LLC  
 Chimney Rock Retail Associates LLC  
 CHM Development  
 Christiana Town Center LLC  
 CI Warner Robbins LLC  
 Clifton Country Road Associates LLC  
 Clovis-Herndon Center LLC  
 Coconut Point Town Center LLC  
 Cofal Partners LP  
 Col 1005 @ Columbia LLC  
 Colonia LP  
 Columbia (Northpointe) WMS LLC  
 Columbia Cascade Plaza LLC  
 Columbia Crossing Outparcel LLC  
 Columbia Mall Partnership  
 Comm 2007-C9 Northeast D Street LLC  
 Commercial Reposition Partners 17 LLC

Concord Retail Partners LP  
Conejo Valley Plaza 2 LLC  
Cookeville TN Investment Partners  
COR Route 5 Co. LLC  
Core Aurora CS LLC  
Cornerstone South County LLC  
Corr Commercial Real Estate Inc.  
Countryside Center Corona  
CPC Madison LLC  
CPIF Nugget Mall LLC  
CPT Arlington Highlands 1 LP  
CPT Riverside Plaza LLC  
Crafty AL LLC  
CRI Easton Square LLC  
Crimson 1031 Portfolio LLC  
Cross Creek Plaza Drive LLC  
Cross Station LLC  
Crossroads Associates LLC  
Crossroads of Roseville 2023 LLC  
Crosswinds Commons LLC  
CSM Corp.  
CTL Property Management LLC  
CTO23 Rockwall LLC  
CTO24 Carolina LLC  
CTS Fiduciary LLC  
Cullinan Pensacola LLC  
Curlew Crossing SC LLC  
D&C Wong I LLC  
D&H Hawley LLC  
Daane's Development Co.  
Dadeland Greenery LP  
Dahle, Allan L.  
Dahle, L. Brent  
Dana Drive Investors  
Dana Rapid City LLC  
Danada Square West Shopping Center LLC  
Daniel G. Kamin Eastbrook Enterprises  
Danville Mall LLC  
Dartmouth Marketplace Associates LLC  
Dasada Property Management LLC  
DCTN3 509 Panama City FL LLC  
DDR PTC LLC  
DDR Carolina Pavilion LP  
DDR DB SA Ventures LP  
DDR Southeast Fountains LLC  
DDR Southeast Snellville LLC

DDR Winter Garden LLC  
De Anza Properties 4 LLC  
Dean Carson WMSPT LLP  
Decatur Crossing LLC  
Del Amo Fashion Center Operating Co.  
LLC  
Delta Oaks Group LLC  
Deptford Plaza Associates LLC  
Deuter 65 LLC  
Division Street Acquisition LLC  
DJK-Casa Grande LLC  
DKS Investments Inc.  
Dominion Square-Culpeper LLC  
Dove Capistrano Partners LLC  
DSM MB IL LLC  
DT Ahwatukee Foothills LLC  
DT Ashley Crossing LLC  
DT University Centre LP  
Dudley Trading Associates Nominee Trust  
Dunning Farms LLC  
Dw28 Fremont LLC  
E&A Northeast LP  
East Bay Plaza LLC  
East Chase Market Center LLC  
EC Foundation Schererville LLC  
EC Mesa LLC  
Echo/Continental Lincoln Village LLC  
Ed Schlitt LC  
Edwardsville Mall LP  
El Camino Promenade LLC  
El Gato Grande LP  
Emmes LLC  
Emser International LLC  
Eqyinvest Owner II Ltd. LLP  
Erep Forest Hill I LLC  
Esplanade at Butler Plaza LLC  
Ethan Christopher Arizona LLC  
Evansville Associates LP  
EVP Auburn LLC  
Exeter 2500 N. Plaza LLC  
Facchino/Labarbera-Tennant Station LLC  
Fairview Hudson LLC  
Fairway-Falls LLC  
Faribo West Mall LLC  
Fayette Pavilion LLC  
FB Festival Center LLC

Federal Realty Investment Trust  
Fernwood Capital LLC  
Festival at Hamilton LLC  
Festival Properties Inc.  
First & Main North LLC  
Fisher Real Estate Partners (Lakewood) LP  
Flagler SC LLC  
Fletcher Hills Town & Country LP  
Fletcher Square LLC  
Florence (Florence Mall) FMH LLC  
FOF 1073 LLC  
Foothill-Pacific Towne Centre  
Fort Gratiot Retail LLC  
Fort Smith Marketplace LLC  
Fountains SC LLC  
Four Flaggs Shopping Center LLC  
Four J LLC  
Fox River Owner LLC  
Fox Run LP  
Frederick County Square Improvements  
LLC  
Free Range Ashbridge LLC  
Freeway Associates LLC  
Freshwater MXL LLC  
Frontier Mall Associates LP  
Furn USA LLC  
Furniture Enterprises of Alaska Inc.  
FW CA-Point Loma Plaza LLC  
FW CO-Arapahoe Village LLC  
G&G Development Co.  
G&I IX Primrose Marketplace LLC  
G&I Z Centerpoint LLC  
G.B. Mall LP  
G.E. Pan American Plaza LLC  
G.W. Real Estate of Georgia LLC  
Gallatin Mall Group LLC  
Garden State Pavilions Center LLC  
Garrison Forest Associates LP  
Gateway Fashion Mall LLC  
Gateway Square Shopping Center  
Gavora Inc.  
GBR Neighborhood Road LLC  
GC Ambassador Row LLC  
GC Louisiana LLC  
Gen3 Investments LLC  
GFS Realty Inc.

Gia Khanh LLC  
Giacomini Trusts  
GII Selection II Florida LP  
GLP Flint LLC  
Golden Isles Plaza LLC  
Goodmen Big Oaks LLC  
Gorge Leasing Co.  
Governor's Crossing 124 Hudson Street  
LLC  
Governor's Square Co.  
GP Retail I LLC  
GP-Milford Realty Trust  
Grand Forks LP  
Granite Village West LP  
Grants Pass Venture LLC  
Greenfield LP  
GSD Pradsavi Colonial Commons LLC  
Gulsons Retail LLC  
Gumberg Associates - Springfield Square  
Gumberg Associates Cranberry Mall  
GVD Commercial Properties Inc.  
Hamhic LLC  
Hamilton Chase - Santa Maria LLC  
Hamilton Village Station LLC  
Hampton Plaza LLC  
Harrison Street Investors LLC  
Hauck Holdings Alexandria LLC  
Hawkins-Smith Inc.  
Hays Partners II LLC  
Hazel Totem LLC  
Hermitage Plaza Shopping Center Inc.  
HH Golden Gate LLC  
Hickman Properties II  
Highyon Shopping Center Investment Funds  
No. 106 LP  
Hillcrest Motors LLC  
Hilltop Development Inc.  
HJH Iowa 1 LLC  
HK New Plan ERP Property Holdings LLC  
Hollywood Center Inc.  
Holobeam Inc.  
Home Depot Plaza Associates Ltd.  
Horizon Commons LLC  
Houston Lakes Retail Center LLC  
HPC-KCB Monterey Marketplace LLC  
HPE L12 LMY LLC

HPE S12 LMY LLC  
Hudson Retail LLC  
Hutchinson Mall Realty Group LLC  
HV Center LLC  
Hyman Family Trust  
Hyrosen Properties Inc.  
IA Round Rock University Oaks LP  
ICA BFC Venture LLC  
Igi21 Katy LLC  
Indian Hills Plaza LLC  
Ing, Ing & Foon LLP  
Integris Ventures-TC LLC  
IRC 555 W. Roosevelt Road LLC  
IRC Eastgate Crossing LLC  
Irongate Associates LLC  
Isaac Home Depot Findlay Ltd.  
Isaac Northtowne East Defiance Ltd.  
Isaac Property & Holdings LLC  
Isram Riverwalk LLC  
J&H Hollywood LLC  
J2H 127 Building LLC  
Jackson Gojo 2014 LP  
Jackson Properties LLC  
Japm Plaza LLC  
JBL Savannah Centre NM-Timberstone  
LLC  
Jefferson Associates LP  
JGD of Tampa LLC  
JJD-HOV Elk Grove LLC  
Joffco Square Shopping Center LLC  
Johnson City Plaza LLC  
Joule Park West Owner LLC  
Jumbo Property Group LLC  
KB Riverdale LLC  
KCT LLC  
Keizer Enterprises LLC  
Khalik Investments 2 LLC  
KHP LP  
Kimco Realty/Rpt West Oaks II LLC  
Kimco Riverview LLC  
Kimco Westlake LP  
King Crossing LLC  
Kir Cary LP  
Kir Covina LP  
KIR Federal Way 035 LLC  
Kir Maple Grove LP

Kir Soncy LP  
KIR Tampa 003 LLC  
Kissimmee West Florida LP  
Kite Realty Group LP  
Klamath-Jefferson LLC  
Knoxville Levcal LLC  
Kraus-Anderson Inc.  
KRCX Price Reit LLC  
KRG Bel Air Square LLC  
KRG Cool Springs LLC  
KRG Market Street Village LP  
KRG Sugar Land Colony LLC  
L&L Properties of Sterling LLC  
L.H.W.O.P. LLC  
La Habra Westridge Partners LP  
La Paz Shopping Center LP  
Lafayette Plaza Inc.  
Lake Charles PC LP  
Lake Geneva Retail Leaseco LLC  
Lake Park Investors LLC  
Lake View Plaza Owner LLC  
Lakeview Plaza (Orland) LLC  
Lakewood Station LLC  
Lakewood Village Shopping Park LLC  
Lancaster Development Co. LLC  
Lavale Plaza LLC  
LBD Properties LLC  
LCR Walpole LLC  
Lebanon Pad LP  
Ledo International Corp. Ltd.  
Legacy CB LLC  
Legacy Equity Group LLC  
Legend Hills Properties LLC  
LEJ Properties LLC  
Leo Ma Mall LLC  
Lima Center LLC  
Lincoln Heights Center LLC  
Linda Barrett Properties LLC  
Lindale Mall Realty Holding LLC  
LMC LP  
Lnn Enterprises Inc.  
Louisiana Revitalization Fund LLC  
LRG Santiam Albany LLC  
LTC Retail LLC  
LVP Center LLC  
Lynnwood Tower LLC



Mack13 LLC  
 Madison Place LLC  
 Madison Victory Group LLC  
 Makabe & Makabe LLC  
 Malone Plaza Realty LLC  
 Mancini Properties Inc.  
 Mann Enterprises Inc.  
 Manor Development Co.  
 Map Belton LLC  
 Mariner Plaza Realty Associates LLP  
 Market Place Shopping Center LLC  
 Market Point I LLC  
 Marketplace At Vernon Hills LLC  
 Marple XYZ Associates LP  
 Marshfield Centre LLC  
 Maverick Box V LLC  
 MC Co. LLC  
 MCD-RC CA-El Cerrito LLC  
 McGrath-Rhd Partners LP  
 McKay Commercial Properties LLC  
 MCP - Wellington LLC  
 McWain LP  
 MDM Equity-2012 LLC  
 MDR Dover LP  
 Medina Grande Shops LLC  
 Metro Centre  
 Meyerland Retail Associates LLC  
 MFBY Ocala LLC  
 MFN Equities LLC  
 MG Properties Group  
 MGP XII Sunrise Village LLC  
 Midlo Younger LLC  
 Midtown Commons Shopping Center  
 Midway Market Square Elyria LLC  
 Midway Shopping Center LP  
 Midwest Centers LP  
 Milan Real Estate Investments LLC  
 Millbrae Square Co.  
 Ming Retail Plaza LLC  
 Minot Town & Country Investors LLP  
 Mississippi Edgewater Square Investors  
 LLC  
 ML 96000 LLC  
 MLO Great South Bay LLC  
 Mobile Festival Acquisition LLC  
 Mobile Festival Centre

Monroe Crossing Owner LLC  
 Monroe Retail Group LLC  
 Mont Reverse Exchange LLC  
 Montgomery Commons Associates  
 Montgomery Realty Group Inc.  
 Mount Vernon Plaza Associates LLC  
 Moyal Group Inc., The  
 MP Elko LLC  
 MP Northglenn Investors LLC  
 MPG Huntsville Plaza LLC  
 Mrof I - Nampa LLC  
 MSCI 2007-IQ14 Crossings Road LLC  
 Murray-Bart Associates  
 Muscatine Mall Management II LLC  
 Myrtle Beach Farms Co. Inc.  
 N&H Lapeer LP  
 NADG NNN JFAB (BLO-IL) LP  
 NADG/TRC Lakepointe LP  
 Naper West LLC  
 Naperw LLC  
 Nattan LLC  
 New Hartford Shopping Center Trust  
 New Port Richey Development Co. LLC  
 New Towne Center Owner LLC  
 New Towne Mall Realty Holding LLC  
 Niagara Square LLC  
 Niemann Holdings LLC  
 Niki Auburn Mile LP  
 NNN REIT Inc.  
 NNN Yulee FL Owner LP  
 Nonnenmann Family LLC  
 Norber Trust  
 North Attleboro Marketplace II LLC  
 North Geneva Commons LLC  
 North Main Phase II & III LLC  
 North Pointe Centre LLP  
 North Valley Plaza LLC  
 Northern Rose Hanover LP  
 Northgate Retail Partners  
 Northgate Station LP  
 Northpark Mall/Joplin LLC  
 Northway Mall Properties Sub LLC  
 Novus-Crestwood Sams LLC  
 NVR Investments LLC  
 NW Plaza Associates 1 LLC  
 NW Plaza Muncie LLC

Oak Valley Centre LLC  
Ohio Valley Mall Co.  
Omega Sonora LLC  
One Oak Investments LLC  
Ontario Gateway JH Retail XIX LLC  
Orchards Market Center LLC  
Orem Family Center LLC  
ORF VII Felch Street LLC  
ORF VIII Lakeland Plaza LLC  
ORF X Waterside LLC  
OSJ of Seekonk LLC  
Outer Drive 39 Development Co. LLC  
Overlook Village Asheville LLC  
OWRF Baybrook LLC  
Oxford Valley Road Associates LP  
P.M.C. Associates Inc.  
Pacific Realty Associates LP  
Packard Plaza Partners LLC  
Pal Properties  
Palani Properties LLC  
Palouse Mall LLC  
Panos Properties LLC  
PAPF Roseburg LLC  
Paradise Atlantic Holdings LLC  
Park Associates  
Park Plaza Inc.  
Park Plaza Joint Venture LLC  
Park Station LLC  
Parkview Plaza Associates I LLC  
Parkway VF LLC  
Pavilions North Shopping Center 18 LLC  
PBA LL LLC  
PC II Vertical LLC  
Peckham Square LLC  
Pedersen, Floyd  
Pennmark Coventry Holdings LLC  
Penny Racine LLC  
Peru GKD Partners LLC  
Petereit Investments Inc.  
PH 706-750 N Casaloma Dr LLC  
Phil Simon Enterprises Inc.  
Pine Tree Partners LLC  
Pitt Realty LLC  
PK I Gresham Town Fair LLC  
PK I Silverdale Shopping Center LLC  
Platte Purchase Plaza LLC

Plaza 20 Inc.  
Plaza 41 LLC  
Plaza at Buckland Hills LLC  
Plaza at Countryside LLC  
Plaza Enterprises  
Plaza Farmington IV LLC  
Plover WI Holdings LLC  
Plymouth Center LP  
PM Co., The  
PMAT Waterside LLC  
PNS Stores Inc.  
Polaris Towne Center SC LLC  
Pompano MZL LLC  
Pontiac Mall LP  
Port Angeles Plaza Associates LLC  
Portal Plaza LP  
Poughkeepsie Plaza Mall LLC  
Poway Investment Co.  
Preston Forest SC LLC  
Prewitt's Highway 54 Enterprises LLC  
Pride Center Co. LLC  
Prime Properties Investors Fund VIII LP  
Progress Square Partners LP  
Provo Creekview  
PRTC LP  
PSC Medford LLC  
PTC TX Holdings LLC  
Pullman Square Associates  
PVSC Co.  
Pyramid Mall of Hadley Newco LLC  
PZ Southern LP  
PZ Southland LP  
QBW Investments LLC  
QCM Partners LLC  
Quakertown Holding Corp.  
Queensbury Plaza I LLC  
Quincy Cullinan LLC  
R/M Vacaville Ltd. LP  
RAF Investments Ltd.  
Raleigh Enterprises LLC  
Rancho Dowlen LLC  
Rancho Lebanon LLC  
Randall Benderson 1993-1 Trust  
Rawson Blum & Leon  
Raynham Station LLC  
Rayzor Ranch Marketplace Associates LLC

RB Merchants LLC  
RB-3 Associates  
RCG-Bradley VII LLC  
RCG-Pocatello VII LLC  
RCG-Rockwell LLC  
Real Sub LLC  
Realty Income Corp.  
Realty Income Properties 31 LLC  
Red Queen LLC  
Redding Mhp Estates LP  
Regency Austin LLC  
Regency Campbellsville LLC  
Regency Centers LP  
Regency Central Indiana LLC  
Regency Indiana Enterprises LP  
Regency Jasper LLC  
Regency Vernal LLC  
Renaissance Partners I LLC  
Rhino Holdings Arden LLC  
Rhino Holdings Nampa LLC  
Rhino Holdings Rockford LLC  
Rhino Holdings Turlock LLC  
Richmond Road Plaza LLC  
Richmond Station LLC  
Richwal LLC  
River Park Plaza LP  
River Ridge Mall JV LLC  
Riverchase CC LP  
Riverdale Crossing LLC  
Riverson LLC  
Riverside Woodman Partners  
Riverwood Ruskin LLC  
RK Pembroke Pines LLC  
RMAF I LLC - The City Portfolio (Dublin)  
RMAF LA LLC  
R-Montana Associates LP  
Rochester Crossing LLC  
Rockstep Meridian LLC  
Rockstep Willmar LLC  
ROF TA Kohler LLC  
ROIC Fullerton Crossroads LLC  
Rouse Cos. LLC, The  
Roxville Associates  
RPI Ridgmar Town Square Ltd.  
RPT Newnan LLC  
RPT Realty LP

RPT West Oaks II LLC  
RSS Wfrbs2011-C3 -De Pmhn LLC  
Rural King Realty LLC  
RVA West Broad LLC  
Sagamore TOV LLC  
Saginaw Center LLC  
Sahuarita Plaza LLC  
Salt City Development Co. LLC  
Sammut Brothers  
Sand Capital VI LLC  
Santa Susana Grf2 LLC  
Santan MP LP  
Saroni Real Estate LLC  
Schnitzer Properties LLC  
Schottenstein Property Group Inc.  
SCT Rio Hill LLC  
SDD Inc.  
SDM Development Co. LLC  
Seco/Arroyo Shopping Center LP  
Selig Enterprises Inc.  
Sequoia Plaza Associates LP  
Seven Corners Center LLC  
SEYCO21 LLC  
SGG Sterling LLC  
Shelby Town Center Phase I LLC  
Shelbyville Road Plaza LLC  
Sherman Commons LP  
SHJR LLC  
Shoppes at River Crossing LLC  
Shoppes LP, The  
Shopping Center Associates  
Shops at St. Johns LLC  
Shrewsbury Village LP  
Shri Swamine LLC  
Siegen Lane Properties LLC  
Sierra Lakes Marketplace LLC  
Sierra Vista Mall Realty Holding LLC  
Silas Creek Improvements LLC  
Silver Lake Center LLC  
Silvernail Associates LP  
Sky Midland Holdings LLC  
Sm Mesa Mall LLC  
Smart Cienega SPE LLC  
Smb Holdings LLC  
Smith Land & Improvement Corp.  
Soap Champaign LLC

South End Investors LLC  
 South Frisco Village SC LP  
 South Park Plaza Inc.  
 South Peak Capital LLC  
 South Town Plaza Realty LLC  
 Southaven Town Center II LLC  
 Southgate Square Virginia LLC  
 Southington/Route 10 Associates LP  
 Southwest Commons 05 A LLC  
 SP 35 LP  
 Spirit BD Reading PA LLC  
 Spirit Master Funding IV LLC  
 Spirit Properties Ltd.  
 Spirit Spe Loan Portfolio 2013-3 LLC  
 Spirit SPE Loan Portfolio 2013-63 LLC  
 Spring Creek Improvements LLC  
 Spring Creek Owner LLC  
 Springfield Plaza Associates LLC  
 Square One Partners LLC  
 SRK Lady Lake 21 SPE LLC  
 SRL Crossings at Taylor LLC  
 SSS Willowchase Investment LLC  
 Stockbridge Courtland Center LLC  
 Suburban Plaza LLC  
 Suburban Realty Joint Venture  
 Suemar Realty Inc.  
 Sugarland Plaza LP  
 Summit Towne Centre Inc.  
 Sunbeam Development Corp.  
 Sunmark Property LLC  
 Sunset-River LLC  
 Sure Fire Group LLC  
 Suso 4 Forest LP  
 SUSO 5 Northlake LP  
 Swap Fairfax LLC  
 SVAP III Coral Landings LLC  
 Swap IV Presidential LLC  
 SVM - 10108887 LLC  
 SWP Wabash Properties I LLC  
 T Danville Mall LLC  
 T Mesquite MKT WVS TX LLC  
 T Peoria II LLC  
 T Southern Tier NY LLC  
 T Southern Tier PIL NY LLC  
 TAG DE LLC  
 Tam Partners LP

Tamarack Village Shopping Center LP  
 Tamburro Properties II LLC  
 Tampa Palms Shopping Plaza LLC  
 Taylor Square Owner LLC  
 TBF Group Sutters Creek LLC  
 Tejas Center Ltd.  
 Terranomics Crossroads Associates  
 Terrace at Florida Mall LP  
 TH Honey Shops LLC  
 THF Greengate Development LP  
 Tifton Plaza Owner LLC  
 Tigard Plaza LLC  
 TJ Center I LLC  
 TKG Colerain Towne Center LLC  
 TKG Powder Basin LLC  
 TKG Rock Bridge Center LLC  
 TMA-Livcom LLC  
 Tolson Enterprises Inc.  
 Tony Sammut Investments  
 Torrington Plaza LLC  
 Towers Retail LLC  
 Town & Country Chicago Association LLC  
 Town Center I Family Partnership LP  
 TPP 217 Taylorsville LLC  
 Transform Bohemia NY LLC  
 Tri Marsh Realty LLC  
 Tri-County Plaza 1989 LP  
 Triple Bar Prince William LLC  
 Triple Net Clinton LLC  
 Tri-W Group  
 Truss Greenwood In LLC  
 Tucanada Holdings  
 Twin City Estate Corp.  
 Twin Peaks Holdings LLC  
 Two Guys Partners LLC  
 TXC Capital LLC  
 Tyler Broadway/Centennial LP  
 U-Blaine Properties LLC  
 UFPTFC LLC  
 Ultimate Retail Realty LLC  
 University Hills Plaza LLC  
 University Park Associates LP  
 University Place Improvements Owner LLC  
 University SP LLC  
 US Retail Partners LLC  
 Vanderwall Family LP

Vault Avenida Roseville Fabrics LLC  
Venture Hulen LP  
Ventures Karma LLC  
VEREIT  
Vernco Belknap LLC  
Vestal Parkway Plaza LLC  
Vestar Best in the West Property LLC  
Vestar DRM-Opco LLC  
Vickerry Realty Co. Trust  
Viking Plaza Realty Group LLC  
Village Crossing Partners LLC  
Vincennes Center LLC  
Volante Investments LLLP  
Von Karman Plaza LLC  
Vulcan Properties Inc.  
Walz Capital LLC  
Warnack, Shaughne S.  
Warwick Realty LLC  
Washington Prime Management Associates  
LLC  
Washington, State of, Department of Natural  
Resources  
Waterford Lakes Town Center LLC  
Waterford Park North Associates LLC  
Waterloo Crossroads Property LLC  
WD Joann LLC  
Wegman's Real Estate  
Weingarten Nostat Inc.  
Weingarten Nostat LLC  
Weirfield Coal Inc.  
Wellman Family LP  
Westbury Rental  
Westford Valley Marketplace Inc.  
Westgate Mall Realty Group LLC  
Westgate Woodland LLC  
Westminster Granite Main LLC  
Westover Crossing LLC  
WH Plaza LLC  
Wheaton Plaza Regional Shopping Center  
LLC  
WHLR-Village of Martinsville LLC  
Widewaters Roseland Center Co. LLC  
Williams Family Trust, The  
Williamsburg Developers LLC  
Willow Creek Center Outlet II LLC  
Wilshire Plaza Investors LLC

Wilshire Plaza LP  
Winkal Holdings LLC  
Winter Street Partners Waterville LLC  
Witte Plaza Ltd.  
Wittman Wenatchee LLC  
WLPX Hesperia LLC  
Woodmont Co., The  
Woodmont Criterion Slidell GP LLC  
Woodpark SC LLC  
WPI-Grand Plaza San Marcos LLC  
WRD Hanover LP  
WRI/Greenhouse LP  
Wright Family Enterprises LLC  
WRI-URS Meridian LLC  
YBF Merchants LLC  
Yoo Jin Lodging Inc.  
York Value Center LP  
Yosemite Park Shop Center 05A LLC  
Yuba Raley's 2003 LLC  
Zane Plaza LLC  
Zaremba Metropolitan Midlothian LLC  
Zeier Tov LLC  
Zero West Park Realty Trust  
Zolo LLC  
ZRP Crosspointe Plaza LLC

## **SCHEDULE 1(l)**

### **Litigation Parties**

Balabbo, Precila  
Blank, Allison  
Cheek, Suzanne  
Faux, Elizabeth  
Happy Products Inc.  
JJD-HOV Elk Grove LLC  
Montgomery Realty Ltd.  
MSCI Crossings Road  
Nunez, Gabriel  
PCP Group LLC  
Rath, Wendy  
Sampson, Mario  
SD-Sahuarita Properties LLC  
Sherman Independent School District (TX)  
Williams-Sonoma Inc.

## **SCHEDULE 1(m)**

### **M&A Parties**

Gordon Brothers Retail Partners LLC  
[CONFIDENTIAL]

## **SCHEDULE 1(n)**

### **Ordinary Course Professionals**

Adams & Reese LLP  
Beveridge & Diamond PC  
Bowman & Brooke LLP  
Deloitte & Touche LLP  
Dickinson Wright PLLC  
DLA Piper LLP  
Ernst & Young LLP  
Farella Braun & Martel LLP  
Hahn Loeser & Parks LLP  
Harter Secrest & Emery LLP  
Husch Blackwell LLP  
Jackson Lewis PC  
Jones Day  
Kastner Westman & Wilkins LLC  
Keller Rohrback LLP  
Krugliak Wilkins Griffiths & Dougherty Co. LPA  
Lavin Cedrone Graver Boyd & Disipio  
Littler Mendelson PC  
Ogletree Deakins Nash Smoak & Stewart PC  
Pearne & Gordon LLP  
Phillips Murrah PC  
Roetzel & Andress LPA  
Siegel Jennings Co. LPA  
Squire Patton Boggs LLP  
Wilson Elser Moskowitz Edelman & Dicker LLP  
Wolfsdorf Rosenthal LLP  
Wright Lindsey & Jennings LLP



## **SCHEDULE 1(o)**

### **Significant Customers**

A.T. Imports Ltd.	Conkright Inc.
Advanced Digital Textiles LLC	Connected Libraries
Affordable Treasures	Crafts Direct
Akron-Summit County Public Library	Cuyahoga County Library
Alachua County Library District	DC Public Library
Alameda County Library	Dealers Discount Crafts & Florals Inc.
Alberta Library, The	Digital Content Associates Ltd.
Alin Party Supply	Discount Drug Mart Inc.
Allegheny County Library Association	Disney Consumer Products Inc.
Allen County Public Library	District of Columbia Public Library
Anne Arundel County Public Library	Dollar Daze Two Inc.
Anoka County Library	Douglas County Library
Anythink Libraries	East Baton Rouge, Parish of (LA)
Arrowhead Library System	Eastern Shore Regional Library
AT Imports Ltd.	Edmonton Public Library
BFS Inc.	Family Fare 1897
Bibliothèque et Archives Nationales	Fisher Hawaii
Billings Public Library	Fort Vancouver Regional Library
Blackhawk Network Holdings Inc.	Fraser Valley Regional Library
Blick Art Materials	Fred W. Albrecht Grocery Co., The
Bonney Lake No. 5970 Inc.	Fulton County Library System
Boston Public Library	Gabe's
Boulder Tools LLC	Gale's Westlake Garden Center Inc.
Brampton Public Library	Gale's Willoughby Garden Center
Brookdale Senior Living Inc.	Giant Eagle
Brooklyn Public Library	Granite Stores of Martha's Vineyard
Calgary Public Library	Great River Regional Library
Carnegie Liberty of Pittsburgh	Greenville County Library System
Carolina Cooperative Library Services	Guru Kirpa Inc (Pfa)
Central Library Consortium	Guru Kirpa Inc.
Chemeketa Cooperative Regional	Hero Arts
Chester County Library System	Hip Stitch
Christchurch City Libraries	Hour Loop Inc.
Christmas Mouse Inc., The	I Want Monster
Cincinnati & Hamilton County Public Library	ICM Distributing Co. Inc.
Cleveland Clinic	Incomm Payments
Cleveland Clinic Florida Hospital Inc.	Indianapolis-Marion County Public Library
Cleveland Public Library	J&M Variety Stores Inc.
Collier County Library	J.A. Riollano Co. Inc.
Colony Brands Inc.	JA Riollano Co. Inc.
Columbus Metropolitan Library	Jefferson County Library
	Jefferson Parish Library

Jeson Enterprises Inc.  
 Kitsap Regional Library  
 Konrad Hornschuch AG  
 Lake County Public Library  
 Lakeshores Library System  
 Lancaster General Health  
 Las Cruces Public Libraries  
 Las Vegas-Clark County Library  
 Laurie Dash & Sons Inc.  
 Let's Make Art Holdings LLC  
 Lewisville Public Library  
 Libraries AR Holding  
 Library Foundation for Sarasota County  
 Local 881 UFCW  
 Lorain Public Library System  
 Manchester City Library  
 Mask Partners Inc.  
 Materialised Pty Ltd.  
 Meijer Inc.  
 Metronet Consortium  
 Metropolitan Library Commission  
 Metropolitan Library System  
 MI Shopping Deals LLC  
 Mid York Library System  
 Montgomery County Public Libraries  
 Nassau Library System  
 New Castle County Libraries  
 New Orleans Public Library  
 Nordstrom Inc.  
 Notions Marketing Corp.  
 Oakland Public Library  
 Ocean County Library  
 Ocus USA Inc.  
 Olentangy River Group LLC  
 Ottawa Public Library  
 Paint Nite LLC  
 Palm Beach County Library System  
 Panaz Ltd.  
 Pasco, County of (FL)  
 Phoenix of Anderson  
 Pioneer Library System  
 Plaza Artist Materials Midatlantic  
 Prince George's Memorial Library  
 Prince William Public Library  
 Project Repat Inc.  
 Public Library of Steubenville

Queens Borough Public Library  
 Rainbow Resource Center Inc.  
 Randolph County Public Library  
 Richland County Public Library  
 Saint Charles City-County Library  
 Saint Louis County Library  
 Santa Clara County Library District (CA)  
 Sarasota County Public Libraries  
 Sharjah Book Authority  
 Skytex México SA de CV  
 Sno-Isle Libraries  
 Solomon, Victor  
 Sonoma County Library  
 Spartanburg County Public Libraries  
 Splash - Solano Partner Libraries  
 Springs Window Fashions  
 St. James, Parish of (LA), Government  
 St. Louis Public Library  
 St. Tammany Parish Library  
 Standard 5-10-25 Cent Stores LLC  
 Suburban Library Cooperative  
 Surrey Libraries  
 Sutex SAS  
 Symplico Prints Pvt. Ltd.  
 Taycor Inc.  
 Taylor Made Scrub Hats LLC  
 THT S2 Productions LLC  
 Timberland Regional Library  
 Trappist Caskets Inc.  
 U.S. Airforce Libraries  
 Utah Education Network  
 Utah State Library  
 Valley Forge Fabrics Inc.  
 Vancouver Island Regional Library  
 Vancouver Public Library-Digital  
 Volusia County Library System  
 Warnke Stores Inc.  
 Whittier Public Library  
 Wilson's 5 to 1.00 Stores Inc.  
 Winnefox Library System  
 Zulily LLC  
 Zurcher Merchandise Co. Inc.

## **SCHEDULE 1(p)**

### **Surety & Letters of Credit**

Alabama Power Co.  
Alabama, State of, Attorney General  
Alexandria, City of (LA)  
Alexandria, City of (VA)  
American Electric Power Co. Inc.  
Arch Insurance Co.  
Baltimore Gas & Electric Co., The  
Bank of America NA  
Brooklyn Union Gas Co., The  
Carolina Power & Light Corp.  
CDE Lightband  
Central Georgia EMC Foundation Inc.  
City of Riverside Public Utilities (CA)  
Cleco Power LLC  
Cobb Insurance Agency  
Con Edison  
Consolidated Edison Co. of New York Inc.  
Coweta-Fayette Electric Membership Corp.  
Dixie Electric Cooperative Inc.  
Dominion Customer Credit Services  
Dominion East Ohio Gas Co.  
Dominion Energy South Carolina Inc.  
Dominion Hope  
Duke Energy Carolinas LLC  
Duke Energy Florida LLC  
Duke Energy Indiana Inc.  
Duke Energy Progress LLC  
Dyersburg, City of (TN), Dyersburg Electric  
System  
Dynergy Energy Services East LLC  
Dynergy Energy Services LLC  
East Caln, Township of (PA)  
Electric Power Board of Chattanooga  
Empire District Electric Co., The  
Entergy Arkansas Inc.  
Entergy Corp.  
Entergy Mississippi Inc.  
Exeter Route 40 Land LLC  
Florence, City of (AL), Utilities  
Florence, City of (SC), Utilities  
Florida Power & Light Co.  
Fpl, Attention: Deposit Administration

Georgia Power Co.  
Greystone Power Corp.  
Gulf Power Co.  
Huntsville, City of (AL)  
Imperial Irrigation District  
Jackson Electric Membership Corp.  
Johnson City Power Board  
Kenergy Corp.  
Kentucky Utilities Co.  
Keyspan Gas East Corp.  
Knoxville Utilities Board, The  
Lafayette Utilities System LLC  
Lake Apopka Natural Gas District Inc.  
Liberty Mutual Insurance Co.  
Long Island Lighting Co. Inc.  
Long Island Lighting Company D/B/A Lipa  
Long Island Port Authority  
Louisville Gas & Electric Co.  
Lumbermens Mutual Casualty Co.  
Marshfield Utilities  
Middle Tennessee Electric Membership  
Corp.  
Mohave Electric Cooperative Inc.  
Morganton, City of (NC)  
Murfreesboro Electric Department  
Nevada, State of, Department of Taxation  
Niagara Mohawk Power Corp.  
North Little Rock Electric Department  
NYSEG  
Ohio Bureau of Workers' Compensation  
Ohio, State of, Workers Compensation  
Oklahoma Electric Cooperative Inc.  
Oklahoma Gas & Electric Co.  
Opelika, City of (AL), Utilities Board  
Pacific Gas & Electric Co.  
Pacific Power  
Peco Energy Co.  
Peru, City of (IL)  
Pool 2 Industrial OH LLC  
Portland General Electric Co.  
Progress Energy Inc.  
Rhode Island, State of, Department of Labor

Rhode Island, State of, Department of Labor  
& Training  
Riverside, City of (CA), Public Utilities  
Rocky Mount, City of (NC)  
Rocky Mountain Power Inc.  
Salt River Project Agricultural Improvement  
& Power District, Arizona  
Santee Cooper Credit Union  
Santee Cooper State Bank  
SCE&G Small Commercial Group  
Shakopee Public Utilities Commission  
Southern California Edison Co.  
Southwestern Electric Power Co.  
Still Water Power LLC  
Stillwater, City of (OK)  
Sulphur Springs Valley Electric Co-Op Inc.  
Sumter Electric Cooperative Inc.  
Tallahassee, City of (FL)  
Tampa Electric Co.  
Tombigbee Electric Power Association  
Tucson Electric Power Co.  
Tulahoma Utilities Board, Tullahoma,  
Tennessee  
UniSource Energy Services  
United States, Government of the,  
Department of Homeland Security,  
Bureau of Customs & Border Protection  
United States, Government of the,  
Department of Homeland Security, U.S.  
Customs, Various Associated Utilities  
Unitil Corp.  
Unitil ME Gas Operations  
Unitil NH Electric Operations  
UNS Gas Inc.  
Vero Beach, City of (FL)  
Virginia Electric & Power Co.  
Westar Energy Inc.  
Withlacoochee River Electric Cooperative  
Inc.  
Zurich American Insurance Co.

## **SCHEDULE 1(q)**

### **Top 30 Unsecured Creditors**

AB Exports Ltd.  
Advantus Corp.  
American Crafts LLC  
Aroma Bay Candles Co.  
Brother International Corp.  
Changshu Winway Textile Co. Ltd.  
China National Arts & Crafts Group Corp. Ltd.  
Design Group Americas  
Designs for All Seasons Ltd.  
Fabric Traditions  
Fairfield Processing  
Federal Express Corp.  
Ganga Acrowools Ltd.  
Gildan USA Inc.  
Gwen Studios LLC  
H&H Asia Ltd.  
HongKong Simple Element Global Ltd.  
HTL Ltd.  
Jones Lang LaSalle Americas Inc.  
Low Tech Toy Club LLC  
Ningbo Winlead Ornament Co. Ltd.  
Oriental Craft Industries Co. Ltd.  
Ormo Ithalat Ve Ihracat AS  
OttLite Technologies Inc.  
R.M. Palmer Co. LLC  
Springs Creative Products Group LLC  
Steelworkers Pension Trust  
Sunyin (HK) Holding Ltd.  
SVP Sewing Brands LLC  
Viition (Asia) Ltd.

## **SCHEDULE 1(r)**

### **Unions**

United Steel, Paper & Forestry, Rubber, Manufacturing, Energy, Allied Industrial & Service  
Workers International Union, The

## **SCHEDULE 1(s)**

### **Vendors**

0728 Downeast Associates LP	Apex Logistics International (NY) Inc.
0728 Downeast Associates Ltd.	Arbor Square LLC
245 Tamal Vista Blvd Partners LP	Arbor Walk Mall LLC
3M Co.	Arlington Construction Inc.
4694 Shops at St. Johns LLC	Aroma Bay Candles Co.
9395 CH LLC	Art Supply Enterprises Inc.
A.W. Faber Castell USA Inc.	ArtBin
A+ Quality Services Inc.	Artex Apparels
AAA Cooper Transportation Inc.	Artur Express Inc.
AB Exports Ltd.	ATFT (Shenyang) Handicrafts Co. Ltd.
ABB Construction LLC	Aurient International Corp.
Acadia Strategic Opportunity Fund V	Authentic Brands Group LLC
ACE American Insurance Co.	Automated Logic Corp.
Adhesive Technologies Inc.	Avanti Inc.
ADP Tax Credit Services Inc.	B33 Milford JV LLC
Advanced Carts Inc.	B33 Real Estate Partners Investments II LLC
Advanced Digital Textiles LLC	BA Two REIT LLC
Advantage Sales & Marketing Inc.	Babcock & Wilcox Co., The
Advantus Corp.	Bailiwick Services LLC
AFC Worldwide Express Inc.	Belden Park JV LLC
Ahead Inc.	Bella + Canvas LLC
Airtex Industries Inc.	Bendon Inc.
AJ Nonwovens - Hampton LLC	Berwick Offray LLC
Alexander Henry Fabrics Inc.	BidEnergy Inc.
All Courtesy International Ltd.	Blue Yonder Inc.
Allied Products Corp.	BlueVoyant LLC
Alvarez & Marsal Holdings LLC	Boston Warehouse
American Crafts LLC	Brighton Mall Associates LP
American Express	Brink's Inc.
American Express Co.	Brixmor Holdings 10 SPE LLC
American Fast Freight Inc.	Brixmor Operating Partnership LP
American Lebanese Syrian Associated Charities Inc.	Brother International Corp.
American News Co. LLC	Buckeye Retail JV LLC
American Oak Preserving Co. Inc.	Buddy Moore Trucking Inc.
American Realty Capital Retail Operating Partnership LP	Buffalo Batting
American Tombow Inc.	Buffalo Games LLC
Amsource Draper Lumber Yard LLC	Butterick Co. Inc.
Anthem Bluecross Life & Health Insurance Co.	C.H. Robinson, ABH Division
Aon Risk Services Cos. Inc.	Cafaro Northwest Partnership
	Caffco International Ltd.
	Caliber 1 Construction Inc.

California State Teachers Retirement  
System  
Camelot Group Inc.  
Canan Iplikcilik Sanayi Ve Ticaret AS  
Candle Warmers Etc.  
Car Apple Valley Square LLC  
Casa Collective Ltd.  
CBL & Associates LP  
CBTS Technology Solutions LLC  
Ceaco Inc.  
Centerra Marketplace Properties  
Centerton Square Owners LLC  
Century Distribution Systems Inc.  
CFP Fire Protection Inc.  
Changshu Winway Textile Co. Ltd.  
Charter Warwick LLC  
Children's Miracle Network  
China National Arts & Crafts Group Corp.  
Ltd.  
Chinatex Oriental USA Inc.  
Choon's Design LLC  
Christiana Town Center LLC  
Church & Dwight Co. Inc.  
Circle Logistics Inc.  
Clover Needlecraft Inc.  
Coats & Clark Inc.  
Coats & Clark Inc.  
Cofal Partners LP  
Cofe ZM Dadeland LLC  
Colart Americas  
Combined Insurance Co. of America  
Commercial Fire Inc.  
Concord Design Classics Ltd.  
Conejo Valley Plaza 2 LLC  
Connors & Associates LLC  
Construction One Inc.  
Container Management Inc.  
Cookies United LLC  
COR Route 5 Co. LLC  
Cordial Experience Inc.  
Cosco Shipping Lines North America Inc.  
Coupa Software Inc.  
CPC Madison REIT LLC  
CPT Arlington Highlands 1 LP  
CPT Network Solutions Inc.  
Craft Express

Crayola LLC  
Crayon Software Experts LLC  
Crescent Electric Supply Co.  
CRI Columbus North Holdings LLC  
Cricut Inc.  
Criteo Corp.  
Crown Equipment Corp.  
Crypton Super Fabrics  
CS International (HK) Toys Ltd.  
Curlew Crossing SC LLC  
CVS-Caremark  
Daily Services  
Ddr Corp Fka Developers Diversified  
DDR Corp.  
DDR Winter Garden LLC  
DecoArt Inc.  
Decorware Inc.  
Del Amo Fashion Center Operating Co.  
LLC  
Delmar International Inc.  
Deloitte & Touche LLP  
Deloitte FAS LLP  
DEPT US Holding Inc.  
Designs for All Seasons Ltd.  
Deuter 65 LLC  
Developers Diversified Realty Corp.  
Dimensions Crafts LLC  
Dividend Trust REIT Sub  
Dixon Ticonderoga (Strathmore)  
DMC Corp.  
DML Marketing Group Ltd.  
Dooley & Mack Constructors  
DPG USA Inc.  
Dunbar Security Products Inc.  
Dyno LLC  
EC Design LLC  
Eclectic Products LLC  
Edge Plastics Inc.  
Elegant Home Ltd.  
Ellison Educational Equipment Inc.  
Elmer's Products Inc.  
Emmes LLC  
EmployBridge Holding Co.  
Emser International LLC  
Enchante Accessories Inc.  
ENGIE Impact



Environmental Technology Inc.  
Ernst & Young LLP  
Escape Velocity Holdings Inc.  
Esplanade at Butler Plaza LLC  
Estes Express Lines Inc.  
Eugene Textiles  
Everbest (Qingdao) Co.  
Evergrace Home Inc.  
Evergreen Shipping Agency Corp.  
Everything Legwear Holdings LLC  
Everything Mary LLC  
Exeter 2500 N. Plaza LLC  
Exmart International  
Fabric Editions Inc.  
Fabric Traditions  
Fabrique Innovations Inc.  
Facebook Inc.  
FacilitySource LLC  
Fairfield Processing  
Fairfield Processing Corp.  
Far Eastern Handicraft JSC  
Federal Express Corp.  
Feldman Co. Inc.  
FFR Merchandising Inc.  
Fidcal LLC  
Fiorilli Construction Inc.  
First & Main North LLC  
Fiskars Brand Inc.  
Fletcher Hills Town & Country LP  
FloraCraft Corp.  
Fortna Inc.  
Foss Performance Materials LLC  
Frederick County Square Improvements  
LLC  
FreedomPay Inc.  
Fung, Sun Li  
Furniture Enterprises of Alaska Inc.  
G&I IX Empire JV DLC LLC  
GA Export (Thailand) Co. Ltd.  
Ganga Acrowools Ltd.  
Gardiner Service Co.  
Gazzal Iplik San VE TIC Ltd. STI  
GCE International Inc.  
GHI Inc.  
Gildan USA Inc.  
Gingher Inc.

Global Sourcing Group Inc.  
Globaltranz Enterprises LLC  
Glowforge Inc.  
GLP Flint LLC  
Goldstar IC Ve Dis Ticaret Ltd.  
Google Inc.  
Gorilla Glue Co., The  
Gossi Inc.  
GPD Associates  
Grand & Benedicts Inc.  
Grand Plaza Management LLC  
Greenfield LP  
Greentex America LLC  
Groom Construction Inc.  
Guangzhou XY Paper Co. Ltd.  
Gul Ahmed Textile Mills Ltd.  
Gulsons LLC  
Gumberg Associates Cranberry Mall  
Gutermann of America Inc.  
Gwen Studios LLC  
H&H Asia Ltd.  
Hailan Guoyue Trading Co. Ltd.  
Halcraft USA Inc.  
Hampton Plaza LLC  
Hands Craft US Inc.  
Hanes Industries  
Hapag-Lloyd AG  
Hardicraft/Hardick BV  
Hauppauge Properties LLC  
HC Packaging Asia Ltd.  
Healy Construction Services Inc.  
Hebei Bestone Jewelry Co. Ltd.  
Hero Arts  
Hewlett Packard Financial Service  
Hewlett Packard Financial Services Co.  
Heze Maxwell Wooden Products Co. Ltd.  
Hilco Merchant Resources LLC  
Hoffmaster Group Inc.  
Holobeam Inc.  
Honey Can Do International LLC  
HongKong Simple Element Global Ltd.  
Horizon Freight System Inc.  
Horizon Group USA Inc.  
Houlihan Lokey Capital Inc.  
Houseworks Ltd.  
HTL Ltd.

Huaian Fullya International  
 Huangyan Forever Arts & Crafts Fact  
 Hub Group Associates Inc.  
 Hursan Havlu Uretim Sanayi Ve Ticaret AS  
 Hyrosen Properties Inc.  
 Hy-Tek Intralogistics  
 Hyundai America Shipping  
 IBM Corp. Inc.  
 ICA BFC Venture LLC  
 IG Design Group Americas  
 Illumax China Ltd.  
 Impact Analytics Inc.  
 Infosys Ltd.  
 Inliten LLC  
 Innovative Logistics Services Inc.  
 International Paper  
 International Paper Co.  
 International Paper Co. - AL  
 International Paper Co. - CA  
 International Paper Co. - OH  
 International Paper Co.- CA  
 International Paper Co.- OH  
 International Paper Co.-AL  
 InvenTrust Properties Corp.  
 IRC Retail Centers Inc.  
 IRC Retail Centers Management Inc.  
 J&J Service Solutions LLC  
 J.B. Hunt Transport Inc.  
 Jackson Associates  
 Jackson Associates Inc.  
 Janome America Inc.  
 JB Hunt Transport Inc.  
 JC Colley LLC  
 Jesse James & Co. Inc.  
 Jet Holdings HK Ltd.  
 Jewelry Made By Me  
 Jewelry Made by Me Ltd.  
 JOC International Ltd.  
 Johanson Transportation Service  
 John Bead Corp.  
 Joele Frank, Wilkinson Brimmer Katcher  
 Jones Lang LaSalle Americas Inc.  
 Joshen Paper & Packaging  
 June Tailor Inc.  
 Keter Canada Inc.  
 Keystone Freight Corp.

Kimco Income Operating Partnership LP  
 Kimco Realty Corp.  
 Kimco Riverview LLC  
 Kimco Westlake LP  
 KIR Federal Way 035 LLC  
 KIR Tampa 003 LLC  
 Kissimmee West Florida LP  
 Kite Realty Group LLC  
 Kite Realty Group LP  
 KLX LLC  
 KRG CREC KS Pembroke Pines LLC  
 Kunshan Jun Yuan Arts & Crafts Co. Ltd.  
 La Ribbons & Crafts Inc.  
 Lakeview Construction LLC  
 Lakeview Plaza (Orland) LLC  
 Landair Transport Inc.  
 Lang Cos. Inc., The  
 Lansing Retail Center LLC  
 Larson & Juhl  
 Lee, County of (FL)  
 Lego Systems Inc.  
 Li, Rong Fa  
 Liberty Mutual Holding Co. Inc.  
 Lighthouse Transportation Services LLC  
 Lion Brand Yarn Co.  
 LJ CBG Acquisition Co.  
 LMC Co.  
 Lob.com Inc.  
 Logicalis Inc.  
 Longbow Advantage USA Inc.  
 Low Tech Toy Club LLC  
 Lozier Corp.  
 Lucky Star Enterprise & Co. Ltd.  
 Lucky Textile Mills Ltd.  
 Lynnwood Tower LLC  
 M2 Fabrics  
 MacPherson's Inc.  
 Maersk A/S  
 Maersk e Commerce Logistics  
 Mainstream International Inc.  
 Marco Contractors Inc.  
 Marcorp Marketing Consultants Pty. Ltd.  
 Marple XYZ Associates LP  
 Marten Transport Services  
 Masterpieces Puzzle Co.  
 May Fung Plastic Factory (HK) Ltd.

MC Construction Management Inc.  
 McCall Pattern Co.  
 MCD-RC CA-El Cerrito LLC  
 MCS Far East Inc.  
 MCS Industries Inc.  
 Me & My Big Ideas  
 Mekotex Pvt. Ltd.  
 Menderes Tekstil Sanayi Ve Ticaret AS  
 MetLife Core Property REIT LLC  
 MetLife Inc.  
 Metro Group (Industrial) Ltd.  
 Metro Trailer Leasing Inc.  
 Meyerland Retail Associates LLC  
 MGP XII REIT LLC  
 Michigan, State of, Department of Treasury  
 Microsoft Corp.  
 Microsoft Online Inc.  
 Midamco Inc.  
 MI-JAS-PPD Sales 04200  
 Missouri, State of, Department of Revenue  
 MJM Architects LLC  
 MN Textiles Pvt. Ltd.  
 MN-JAS-Sales Tax 002  
 Moitozoel Camino Promenade  
 Montgomery Realty Group Inc.  
 N.J. Croce Co.  
 NADG/SG Riverdale Village LP  
 Nakoma Products LLC  
 Nanjing Zhaohong Textile Co. Ltd.  
 National 4-H Council  
 Nationwide Children's Foundation  
 Natraj Home Furnishings Pvt. Ltd.  
 NeedleArt World (Hong Kong) Ltd.  
 Neo Wonderway Inc.  
 NEST International Inc.  
 Next Level Apparel  
 Niki Auburn Mile LP  
 Ningbo General Union Co. Ltd.  
 Ningbo Goldentime Import & Export Co.  
 Ltd.  
 Ningbo MH Industry Co. Ltd.  
 Ningbo Tofoam Stationery Co. Ltd.  
 Ningbo Winlead Ornament Co. Ltd.  
 Nipkow & Kobelt Inc.  
 Nishat Chunian Ltd.  
 NNN REIT Inc.

North Attleboro Marketplace II LLC  
 Northern Lights  
 Northway Mall Properties LLC  
 Notions Marketing Corp.  
 Novaks Construction Inc.  
 Novaks Warehouse Inc.  
 NSI International Inc.  
 NY-COM-Sales Tax Promptax  
 Oak Harbor Freight Lines Inc.  
 Ocean Network Express Pte. Ltd.  
 Off the Wall Co. LLC  
 Olfa USA Inc.  
 On Our Sleeves  
 Ontario Gateway SJT RET XIX LLC  
 OOCL USA Inc.  
 Oracle America Inc.  
 Orchard Yarn & Thread Co. Inc.  
 Oriental Craft Industries Co. Ltd.  
 Ormo Ithalat Ve Ihracat AS  
 OttLite Technologies Inc.  
 Outer Drive 39 Development Co. LLC  
 OWRF Baybrook LLC  
 Oxford Valley Road Associates LP  
 Pacific Island Creations Co. Ltd.  
 Pacific Realty Associates LP  
 Paisley Crafts LLC  
 PA-JAS-Sales Tax St301  
 Paladin Freight Solutions Inc.  
 Palani Properties LLC  
 Pan Asian Creations Ltd.  
 Panacea Products Corp.  
 Panache (India) International  
 Paper Transport LLC  
 Pathward NA  
 Pavilions North Shop Center 18 LLC  
 Paypool LLC  
 PCP Group LLC  
 PCT Vinyl  
 Pebbles Ltd.  
 Pellon Consumer Products  
 Pepperell Braiding Co. Inc.  
 Pepsico Beverage Sales LLC  
 Performance Horizon Group Ltd.  
 Perler  
 Phoenix Stationery Vietnam Co. Ltd.  
 Pinterest Inc.

Pitney Bowes Bank Inc.  
PK Lifestyles  
Plaid Enterprises  
Platte Purchase Plaza LLC  
PlayMonster LLC  
Plaza at Countryside LLC  
Plus Mark LLC  
Pollock Investments Inc.  
Pollock Paper Distributors  
Polyform Products Co. Inc.  
Primary Color Systems Corp.  
Principal Life Insurance Co.  
Promax Manufacturing Co. Ltd.  
Provantage Corporate Solutions LLC  
Provident Life & Accident Insurance Co.  
PRTC LP  
Prym Consumer USA Inc.  
PTP Transport LLC  
Public Employees Retirement Sys. Of FB  
Festival Center LLC  
Public Employees Retirement System  
Publicis Sapient  
Pure Fishing Inc.  
Qingdao Libang Kingtone Trade Co. Ltd.  
Quad Graphics Inc.  
Queen Crafts Ltd.  
Quest Marketing Inc.  
R.M. Palmer Co. LLC  
Rakuten Marketing LLC  
Ranger Industries  
Raymond Storage Concepts Inc.  
RCA Trucking LLC  
Red Mountain Asset Fund I LLC  
Retail Properties of America Inc.  
Retail Services WIS Corp.  
Ribblr Ltd.  
Richloom Fabrics Group Inc.  
Richloom Far East Trading Co. Ltd.  
Rimini Street Inc.  
River Park Plaza LP  
Riverfront Village LLC  
RK Pembroke Pines LLC  
Robert Half International Inc.  
Robert Kaufman Co. Inc.  
Roland Berger Strategy Consulting  
Rongfali LLC

Roth Bros Inc.  
Rowenta/Groupe SEB  
Roxville Associates  
Royal Acme Corp.  
Royal Brush Manufacturing Inc.  
Royal Consumer Products LLC  
RPT Realty LP  
Russell Tobin & Associates LLC  
Rust-Oleum Corp.  
S & M Heights  
S&M Heights  
S2G-Ohio Inc.  
Salesforce.com Inc.  
Sam Pievac Co. Inc.  
Sanford LP  
Santee Print Works  
SAP America  
SAP Industries Inc.  
Saul Holdings LP  
Sawgrass  
Scentsible LLC  
Schneider National Carriers Inc.  
Schott Textiles Inc.  
Schottenstein Realty LLC  
Schylling Inc.  
Seasons (HK) Ltd.  
Seasons Special Co. Ltd.  
Seco/Arroyo Shopping Center LP  
Securitas Technology Corp.  
Sedgwick Claims Management Services Inc.  
Seko Worldwide LLC  
SFT Inc.  
SG Equipment Finance USA Corp.  
Shanghai Aimi Pet Products Co. Ltd.  
Shanghai Lifetex Industry Co. Ltd.  
Shaoxing Ador Import & Export Co. Ltd.  
Shaoxing Enyi Textile Co. Ltd.  
Shaoxing Keqiao Yuzhou Textile Co. Ltd.  
Shaoxing Mingying Trading Co. Ltd.  
Shaoxing Robb Import & Export Co. Ltd.  
Shaoxing Xinzezhou Import & Export Co.  
Ltd.  
Shazhou Textile Printing & Dyeing Import  
& Export Co. Ltd.  
Shelby Town Center Phase I LLC  
Shelbyville Road Plaza LLC

Shenyang Large Circle Arts & Crafts  
 Shienq Huong Enterprise Co. Ltd.  
 ShopCore Properties LP  
 Shopping Center Associates - Perring Plaza  
 Signature Marketing & Manufacturing  
 Silhouette America Inc.  
 Silver Creek Leather Co. LLC  
 Simplicity Creative Group Inc.  
 Sincere Creates & Manufactures Ltd.  
 Single Source Security LLC  
 Singsong International Trade Co. Ltd.  
 Siser North America  
 SITE Centers Corp.  
 SJ Corp.  
 Smart Cienega LLC  
 Sneirson, Gerald M.  
 Snow White Woollen Mills Pvt. Ltd.  
 Socialdeviant LLC  
 Solartex Corp.  
 South Frisco Village SC LP  
 Southwest Sign Group Inc.  
 Spinrite Corp.  
 Spirit Properties Ltd.  
 Spirit Realty Capital Inc.  
 Splunk Inc.  
 Spradling International Inc.  
 Springs Creative Products Group LLC  
 Square One Partners LLC  
 Sri Ramlakshman Fabs  
 Steelworkers Pension Trust  
 STG Intermodal Solutions Inc.  
 STI Global Inc.  
 Stockdale Investment Group Inc.  
 Storflex  
 Studio Eluceo Ltd.  
 Sugarland Plaza LP  
 Sulky of America Inc.  
 Sullivans USA Inc.  
 Sulyn Industries Inc.  
 Summit, County of (OH), Treasurer  
 Sun Life Assurance Co. of Canada  
 Sunmark Property LLC  
 Sunyin (HK) Holding Ltd.  
 SupplyOne Cleveland Inc.  
 Susan G. Komen Breast Cancer Foundation  
 Susz, Julie L.

Suzhou Lejing Knitting Co. Ltd.  
 SVP Sewing Brands LLC  
 SVP Singer Holdings Inc.  
 Symbol Gift Inc.  
 TA Services Inc.  
 Taixing Tongji Foreign Trade Co. Ltd.  
 Taizhou Honfont Import & Export Co. Ltd.  
 Tamarack Village Shopping Center LP  
 Tata Consultancy Services Ltd.  
 Technology Recovery Group  
 TEKsystems Global Services LLC  
 Tempo Drapery & Fabrics  
 Terra Worldwide Logistics LLC  
 Testrite Instrument Co. Inc.  
 Textile Creations Inc.  
 Therm O Web Inc.  
 THF Greengate Development LP  
 Tik Tok Inc.  
 Timeless Treasures Fabric  
 Tinuiti Inc.  
 Toll Global Forwarding (USA) Inc.  
 Topocean Consolid Service (LA) Inc.  
 Total Distribution Service Inc.  
 Town & Country Chicago Association LLC  
 Transform Holdco LLC  
 Trends International LLC  
 TRX Inc.  
 Tsukineko  
 Tufko International  
 Turtle Rock LLC  
 TY Inc.  
 UB Midway LLC  
 Uchida of America  
 Uline  
 United Airlines Inc.  
 United Staffing Associates LLC  
 Universal Candle Co. Ltd.  
 Universal Protection Service LP  
 Univic Floral Co. Ltd.  
 Unovo LLC  
 Utah-WRI Holdings LLC  
 Valid USA Inc.  
 Vardhman Textiles Ltd.  
 VDS Holding LLC  
 Velcro USA Inc.  
 Vestar Best in the West Property LLC

Vestar DRM-Opco LLC  
Vibes Media LLC  
Viition (Asia) Ltd.  
Vistar Corp.  
Vogue  
Von Karman Plaza LLC  
Vulcan Properties Inc.  
Walz Capital Kennesaw LLC  
Warm Products Inc.  
Warnack, Shaughne S.  
Washington, State of, Department of Natural  
Resources  
Waste Management National Services Inc.  
Waterford Lakes Town Center LLC  
Wealth Concept Ltd.  
Wells Fargo Banks  
West Broadway Distribution Services LLC  
Westmoreland Builders LLC  
Wheaton Plaza Regional Shopping Center  
LLC  
Wilton Industries  
Win Hang Enterprise Ltd.  
Wire Weld Inc.  
Wm/. Wright Co. Inc.  
Woo Jin Corp.  
Wooda Corp. Ltd.  
Workday Inc.  
WP Carey Inc.  
Wujiang Foreign Trade Corp.  
Wunderkind Corp.  
Xanadu Industrial Ltd.  
XCCommerce Inc.  
XPO Logistics Freight Inc.  
Yamaoka, George K.  
Yosemite Park Shop Center 05A LLC  
Yunker Industries Inc.  
Yunus Textile Mill Pvt. Ltd.  
Zebra Pen Corp.  
Zhangjiagang Free Trade Zone  
Zhangjiagang Yintian Trading Co. Ltd.  
Zhejiang Tong Feng Arts & Crafts Co.  
Zhuhai Ze Yuan Craft Floral  
Zibo Zhaohai Light Industrial Products Co.  
Ltd.  
Zolo LLC  
ZonaPart LLC

**SCHEDULE 2**

<b>Name of Entity Searched</b>	<b>Name of Entity and/or Affiliate of Entity, that is a K&amp;E Client</b>	<b>Status</b>
3M Co.	3M Company 3M Occupational Safety LLC Aearo Technologies LLC	Current Current Current
ACE American Insurance Co. Chubb Ltd. Combined Insurance Co. of America	Chubb Bermuda Insurance Ltd.	Closed
Ahead Inc.	AHEAD Inc. AHEAD Parent Holdings, LP	Closed Closed
AIG Specialty Insurance Co. National Union Fire Insurance Co.	AIG DECO Fund I LP AIG DECO Fund II LP National Union Fire and Marine Insurance Co. of Pittsburgh	Closed Closed Closed
Alixpartners LLP	Caisse de dépôt et placement du Québec Ivanhoé Cambridge Inc.	Current Closed
Alixpartners LLP	AlixPartners UK LLP	Current
Alixpartners LLP	Big Box REIT A Inc. CPPIB Asia Inc. Public Sector Pension Investment Board	Current Current Former
Allianz Global Risk US Insurance Co.	Allianz SE	Current
Firemans Fund Insurance Co.	Pacific Investment Management Company, LLC	Current
Alvarez & Marsal Holdings LLC	A&M Capital Advisors Europe LLP A&M Capital Advisors GP, LLC A&M Capital Advisors LLC A&M Capital Advisors LP A&M Capital Europe-GP Associates, LP A&M Capital Opportunities Fund, LP A&M Capital Partners LLC A&M Capital-GP Associates, LP A&M Capital-GP Holdings, LP A&M Opportunities Fund	Closed Closed Closed Current Closed Closed Current Closed Closed Closed

	Alvarez & Marsal AMCO Partners Fund, LP	Closed
	Alvarez & Marsal Capital LLC	Closed
	Alvarez & Marsal Capital, LP	Closed
	Alvarez & Marsal Europe LLP	Closed
	Alvarez & Marsal Holdings LLC	Closed
	Alvarez & Marsal Inc.	Current
	Alvarez & Marsal Partners Buyout Fund, LP	Closed
	Alvarez & Marsal Partners Europe Buyout Fund, LP	Closed
	Alvarez & Marsal Partners Europe Fund, LP	Closed
	Alvarez & Marsal Partners Fund, LP	Closed
	Alvarez & Marsal Partners Opportunities Fund, LP	Closed
	Alvarez & Marsal Tax and UK LLP	Closed
	Barbara Gould	Closed
American Fast Freight Inc.	Odyssey Logistics & Technology Corporation	Current
Anthem Bluecross Life & Health Insurance Co.	Stephanie L. Thierer	Current
Aon Risk Services Cos. Inc.	Aon Corporation and various of its affiliates	Current
Apex Credit Partners LLC	Barings LLC	Current
	Counterpointe Sustainable Advisors LLC	Current
Arbor Walk Mall LLC ATC Glimcher LLC Bloomingdale Court LLC Bloomingdale Owner LLC Chautauqua Mall Realty Holding LLC Lakeview Plaza (Orland) LLC Lima Center LLC Plaza at Buckland Hills LLC Plaza at Countryside LLC SM Mesa Mall LLC Washington Prime Management Associates LLC	Washington Prime Group Inc.	Current



Waterford Lakes Town Center LLC		
Authentic Brands Group LLC	CVC Credit Capital Solutions Co-Invest SCSp	Closed
	CVC Credit Capital Solutions Co-Invest Feeder SCSp	Closed
	CVC Credit Capital Solutions Co-Invest (SPV) Sarl	Closed
	CVC Credit Capital Solutions Co-Invest SCSp	Current
	CVC Credit Capital Solutions Co-Invest Feeder SCSp	Current
	CVC Credit Capital Solutions Co-Invest (SPV) Sarl	Current
	CVC Advisers Company (Luxembourg) S.à r.l.	Closed
	Black Rifle Coffee Company LLC	Current
	Authentic Brands LLC	Former
	Authentic Brands Group, LLC	Current
Automated Logic Corp.	Carrier Global Corporation	Current
AXA XL	AXA European Infrastructure Fund SA	Closed
	AXA IM Prime	Current
	AXA Real Estate Investment Managers UK Ltd.	Current
	AXA REIM SGP	Current
	AXA REIM SGP on behalf of AXA Avenir Infrastructure	Closed
	AXA SA	Current
FMR LLC	Fidelity Investments	Current
Baltimore Gas & Electric Co., The Peco Energy Co.	Colorado Bend I Power LLC	Current
	Colorado Bend II Power LLC	Closed
	Constellation Energy Corporation	Current
	Exelon Corporation	Closed
	Mountain Creek Power LLC	Current
	William A. Von Hoene, Jr.	Closed
	Wolf Hollow I Power LLC	Current
	Wolf Hollow II Power LLC	Closed
Bank of America NA Bank Of America, N.A.	Banc of America Securities LLC	Closed
	Bank of America Corporation.	Current
	Bank of America NA	Closed
	Benjamin Klein	Current
	BofA Securities Inc.	Closed

	Graham Mandl Merrill Lynch (Asia Pacific) Limited Merrill Lynch Interfunding, Inc.	Former Closed Current
Bayshore Village (US) Inc.	Lone Star Funds LSF XI Investments LLC LSF XII Investments LLC LSF11 Skyscraper Holdco S.a r.l. LSF11 Trinity Parent, LLC LSF12 Donnelly Bidco LSF9 Balta Investments SARL LSF9 Balta Issuer SARL LSF9 Balta Luxembourg SARL LSF9 Belysse Investments SARL LSF9 Belysse Luxembourg SARL LSF9 Canto MidCo DAC LSF9 Renaissance Acquisitions LLC LSF9 Renaissance Holdings LLC Southeastern Grocers LLC	Current Current Current Closed Current Current Current Current Current Current Current Former Current Current Closed
BC Partners Advisors LP	BC Investments IV Limited BC Investments X Limited BC Partners Advisors LP BC Partners Holdings Ltd. BC Partners LLP BCP IV RTP Debt AIV LP	Former Closed Current Current Current Current
Bendon Inc.	Bendon, Inc. Irving Place Capital Management, L.P.	Current Current
Blackhawk Network Holdings Inc.	Egon Durban Greg Mondre Mary Hannaford Conrad Silver Lake Partners L.P.	Current Current Current Current
BLI Sunset Square LLC	Tourmaline Capital	Current
Blue Yonder Inc.	Blue Yonder, Inc.	Current
BMO Bank NA	BMO Capital Markets	Current
BNP Paribas SA	BNP Paribas S.A.	Closed
Brookfield (E&A) LLC Rouse Cos. LLC, The Shoppes at River Crossing LLC	Alexander A. Taubman BCP IV RTP Holdings Ltd. BPR REIT Services LLC Brookfield Asset Management Inc.	Former Current Closed Closed

	Brookfield Asset Management LLC	Current
	Brookfield Business Partners LP	Current
	Brookfield Infrastructure Debt Fund II LP	Closed
	Brookfield Private Capital (DIFC) Ltd.	Current
	Brookfield Properties Development LLC	Closed
	Brookfield Renewable Partners LP	Closed
	Brookfield Special Investments LLC	Current
	GFI Energy Group of Oaktree Capital Management	Current
	Jordon Kruse	Current
	Matthew Wilson	Current
	Oaktree Acquisition Corp.	Closed
	Oaktree Acquisition Corp. II	Closed
	Oaktree ATI Investors LP	Current
	Oaktree Bidco Ltd.	Current
	Oaktree Capital Management LP	Current
	Oaktree Gardens OLP LLC	Current
	Oaktree Gardens OLP SPV LP	Current
	Oaktree Lending Partners (Unlevered) Corp.	Current
	Oaktree Lending Partners Corporation	Current
	Oaktree Maritime Finance Holdings XI Ltd.	Closed
	Oaktree Midco Ltd.	Current
	Oaktree Opportunities Fund XI Feeder (Cayman) LP	Current
	Oaktree Power Opportunities Fund IV (Parallel) LP	Current
	Oaktree Power Opportunities Fund IV LP	Current
	Oaktree Special Situations Fund	Closed
	Oaktree Specialty Lending Corporation	Current
	Oaktree Strategic Credit Fund	Current
	Oaktree Topco Ltd.	Current
	Ronald N. Beck	Current
Buddy Moore Trucking Inc.	Gamut Capital Management, L.P.	Current

Buddy Moore Trucking Inc.	British Columbia Investment Management Corp.	Closed
	QuadReal Property Group Limited Partnership	Current
BV Waco Central Texas Marketplace LLC BV Wolf Creek LLC BVCV Union Plaza LLC	Ball Ventures LLC	Current
Camelot Group Inc.	Allwyn AG	Current
	Allwyn UK Holding C Ltd.	Current
CBTS Technology Solutions LLC GII Selection II Florida LP	Camin Cargo Control, Inc.	Current
	Cincinnati Bell Extended Territories LLC	Current
	Hawaii Gas	Current
	Logistics Property Company, LLC	Current
	LOGOS Property Group Limited	Current
	Macquarie Agricultural Funds Management Limited	Closed
	Macquarie Aircraft Leasing Services (Ireland) Ltd.	Closed
	Macquarie Asset Management Inc.	Closed
	Macquarie Asset Management Mexico SA de CV	Closed
	Macquarie Asset Management Strategic Solutions LLC	Current
	Macquarie Capital (USA) Inc.	Closed
	Macquarie Capital Group Ltd., U.K. Branch	Closed
	Macquarie Capital USA Inc.	Current
	Macquarie Crop Partners Feeder, L.P.	Closed
	Macquarie Crop Partners LP	Closed
	Macquarie Energy Partners Inc.	Former
	Macquarie Fund Advisers Pty Ltd	Closed
	Macquarie Global Infrastructure Fund SCSp	Current
	Macquarie Green Energy & Climate Opportunities Fund SCSP	Current
	Macquarie Group Services Australia Pty Ltd.	Current

	Macquarie Infrastructure & Real Assets (Europe) Limited	Closed
	Macquarie Infrastructure and Real Assets, Inc.	Current
	Macquarie Infrastructure Partners II	Closed
	Macquarie Infrastructure Partners III, L.P.	Closed
	Macquarie Infrastructure Partners Inc.	Closed
	Macquarie Infrastructure Partners IV, LP (MIP IV)	Current
	Macquarie Infrastructure Partners V, LP (MIP V)	Current
	Macquarie Infrastructure Partners VI, LP (MIP VI)	Current
	Macquarie Investment Management Business Trust	Current
	Macquarie Investment Management Europe Ltd.	Closed
	Macquarie PF Inc.	Current
	Macquarie Principal Finance Pty Limited, UK Branch	Current
	Macquarie Real Estate Investments Holdings (North America), Inc.	Current
	Macquarie Rotorcraft Holdings Ltd.	Current
	MAM Alliance Partners, LLC	Current
	MIP VI Holdings, LP	Closed
	MIRA Americas Inc.	Current
	MIRA Infrastructure Global Solution II, LP (MIGS II)	Closed
	MIRA Infrastructure Global Solution LP (MIGS)	Closed
	Targa Liquids Marketing and Trade LLC	Closed
Centerbridge Credit CS LP	Centerbridge Partners L.P.	Current
	Jeff Aronson	Closed
Centerview Partners LLC	Centerview Capital Holdings LLC	Current
	Centerview Capital Management LLC	Current
	Centerview Partners	Current
Century Distribution Systems Inc.	C. Deryl Couch	Former

	Century Distribution Holding LLC	Current
	Century Distribution Intermediate Holding LLC	Current
	Century Distribution Systems (Canada) Inc.	Current
	Century Distribution Systems (Europe) BV	Current
	Century Distribution Systems (Hong Kong) Ltd.	Current
	Century Distribution Systems (International) Ltd.	Current
	Century Distribution Systems (Shenzhen) Ltd.	Current
	Century Distribution Systems Inc.	Current
	Sun Capital Advisors Inc.	Current
	Sun Capital Advisors IV LP	Closed
	Sun Capital Partners	Current
	Sun Capital Partners Inc.	Current
	Sun Capital Partners IV LP	Closed
	Sun Capital Partners Management VI LLC	Closed
	Sun Capital Partners VIII	Current
CFP Fire Protection Inc.	ICG Europe Fund VIII Master SCA SICAV-RAIF	Closed
	Intermediate Capital Group Inc.	Current
	Intermediate Capital Group plc	Current
CGCMT 2006-C4-5422 Shaffer Rd LLC	Citigroup Global Markets Asia Limited	Current
	Citigroup Global Markets Europe AG	Closed
	Citigroup Global Markets Inc.	Current
	Citigroup Global Markets Ltd.	Current
	Citigroup Inc.	Current
Cleco Power LLC	Cleco Corporate Holdings LLC	Current
Cleveland Clinic Cleveland Clinic Florida Hospital Inc.	William C. Mulligan	Current
Continental Casualty Co. Continental Insurance Co., The	Continental Casualty Company	Current
Coupa Software Inc.	Andrew M. Almeida Burton A. Alper	Former Current

Coupa Colombia SAS	Current
Coupa Deutschland GmbH	Current
Coupa Federal Inc.	Current
Coupa Holdings LLC	Current
Coupa Intermediate Holdings II LLC	Current
Coupa Intermediate Holdings III LLC	Current
Coupa Intermediate Holdings Inc.	Current
Coupa Italy SRL	Current
Coupa KK	Current
Coupa Operations Inc.	Current
Coupa Operations S de RL de CV	Current
Coupa Parent GP LLC	Current
Coupa Parent, LP	Current
Coupa Software Australia Pty. Ltd.	Current
Coupa Software Brazil Ltda.	Current
Coupa Software Canada Inc.	Current
Coupa Software DMCC	Current
Coupa Software France	Current
Coupa Software GK	Current
Coupa Software Inc.	Current
Coupa Software India Pvt. Ltd.	Current
Coupa Software Pty. Ltd.	Current
Coupa Software Spain SL	Current
Coupa Software Sweden AB	Current
Coupa Software Switzerland AG	Current
Coupa Software UK Ltd.	Current
Kenneth J. Virnig II	Current
Orlando Bravo	Current
Paul Holden Spaht, Jr.	Current
Robert Sayle	Current
Scott Crabill	Current
Seth J. Boro	Current
TBCF I LLC	Current
Thoma Bravo Advantage	Closed
Thoma Bravo Discover Fund III, L.P.	Closed
Thoma Bravo Europe Fund, LP	Current
Thoma Bravo Fund XII LP	Closed
Thoma Bravo Fund XIII LP	Current
Thoma Bravo Fund XIV LP	Current

	Thoma Bravo Fund XV LP Thoma Bravo Growth Fund LP Thoma Bravo LLC Thoma Bravo LP Thoma Bravo Oasis Fund LP Thoma Bravo Topco LLC WCAS XIII L.P.	Closed Closed Closed Current Closed Closed Current
CVS-Caremark	Oak Street Health, LLC	Closed
Delmar International Inc.	Delmar International Inc.	Closed
Deloitte & Touche LLP	Deloitte Consulting LLP Deloitte LLP Deloitte Tax LLP Deloitte USA LLP	Current Current Current Current
Disney Consumer Products Inc.	Walt Disney Company, The	Closed
Dominion Customer Credit Services Dominion East Ohio Gas Co. Dominion Energy South Carolina Inc. SCE&G Small Commercial Group Virginia Electric & Power Co.	Dominion Energy Inc.	
Dynegy Energy Services East LLC Dynegy Energy Services LLC	Vistra Energy Corp.	Current
EmployBridge Holding Co.	Apollo Capital Management, L.P. Apollo Global Management, Inc. Apollo Global Real Estate Management LP Apterra Infrastructure Capital Floating Infrastructure Holdings Finance LLC Marc Rowan	Current Current Current  Closed Closed  Closed
Ernst & Young LLP	Ernst & Young	Current
Facebook Inc. Pebbles Ltd.	Facebook Operations LLC Facebook Technologies LLC Meta Platforms, Inc.	Current Current Current
FacilitySource LLC  Fletcher Hills Town & Country LP Lake Geneva Retail Leaseco LLC	CBRE Investment Management Infrastructure Inc.  CBRE SpA CBRE SpA Italy CBRE, Inc.	Current  Closed Closed Closed
FFR Merchandising Inc.	siffron Inc.	Former



Florida Power & Light Co. FPL, Attention: Deposit Administration Gulf Power Co.	NextEra Energy Capital Holdings Inc.	Current
	NextEra Energy Constructors LLC	Closed
	NextEra Energy Inc.	Closed
	NextEra Energy Marketing LLC	Closed
	NextEra Energy Operating Services LLC	Closed
	NextEra Energy Project Management LLC	Closed
	NextEra Energy Resources, LLC	Current
	NextEra Energy Transmission Asset Acquisition Holdings LLC	Closed
	NextEra Energy Transmission LLC	Closed
	NextEra Energy Transmission Southwest LLC	Closed
	NextEra Energy, Inc.	Closed
	NextEra Grid Holdings LLC	Closed
Fortna Inc.	Fortna Inc.	Closed
	Fortna Parent Holdings Inc.	Closed
	FORTNA Systems Inc.	Current
	Material Handling Systems	Closed
Gabe's	David J. Sreter	Current
	Jeffrey Perlman	Current
	Logos Holdco Pte. Ltd.	Closed
	Sheridan Investment Partners II, L.P.	Closed
	Vishal Mahadevia	Former
	Warburg Pincus Asia LLC	Current
	Warburg Pincus Asia Real Estate, L.P.	Current
	Warburg Pincus Capital Corp. I-A	Closed
	Warburg Pincus Capital Corp. I-B	Closed
	Warburg Pincus Equity Fund IX LP	Current
	Warburg Pincus Global Growth LP	Current
	Warburg Pincus Global Growth XIV	Current
	Warburg Pincus LLC	Current
GA-JAS-Sales 041	Warburg Realty Partnership Ltd.	Current
	WP & Co., L.P.	Current
	WP GG Holdings IV BV	Current
	State of Georgia	Current

Gallatin Mall Group LLC	Gallatin Data Center LLC Gallatin Point Capital LLC	Current Current
Generate Advisors LLC	Kennedy Lewis Management LP	Closed
GFS Realty Inc.	Koninklijke Ahold Delhaize N.V.	Current
Globaltranz Enterprises LLC	Providence Equity Partners L.L.C. Providence Equity Partners VIII LP	Current Former
Google Inc.	Waymo LLC	Current
Gordon Brothers Retail Partners LLC	Gordon Brothers Brands, LLC Gordon Brothers Group LLC	Closed Current
Hanes Industries	Hanesbrands Inc.	Current
Harrison Street Investors LLC	Christopher Merrill Harrison Street Advisors, LLC Jennifer Kay Sheehan	Current Current Current
Navigators Insurance Co.	Hartford Funds, Independent Trustees The Hartford Financial Services Group	Current Current
HCC Specialty Insurance Co.	HCC Insurance Holdings, Inc.	Former
Heartland Bank	HBT Financial, Inc. Heartland Bank and Trust Co.	Closed Closed
Hewlett Packard Financial Service Hewlett Packard Financial Services Co.	Hewlett Packard Enterprise Co. HP, Inc.	Closed Closed
JPMorgan Chase Bank	Andrew Cohen J.P. Morgan Asset Management J.P. Morgan Investment Management Inc. J.P. Morgan Securities Asia Pacific Limited J.P. Morgan Securities LLC J.P. Morgan Securities plc JPMorgan Asset Management (Europe) SARL JPMorgan Asset Management (UK) Ltd. JPMorgan Chase Bank, N.A. JPMorgan Funds Limited JPMorgan Investment Management Inc. - Global Special Situations	Closed Former Current Closed Current Current Current Current Current Current Current

	JPMorgan Investment Management Inc. - Infrastructure Investment Group	Current
	JPMorgan Infrastructure Investments Fund	Current
HPS Investment Partners LLC Authentic Brands Group LLC	Scott B. Kapnick HPS Investment Partners (UK) LLP HPS Investment Partners LLC HPS Investment Partners (UK) LLP Mark H. Rubenstein Vikas Manohar Keswani Black Rifle Coffee Company LLC Authentic Brands LLC Authentic Brands Group, LLC	Former Current Current Closed Current Current Current Former Current
Hilco Merchant Resources LLC	Hilco Global Hilco Monarch Investments VI LLC Hilco Redevelopment Holdings LLC Hilco Redevelopment, LLC Hilco Trading LLC	Current Current Current Current Current
Hoffmaster Group Inc.	Wellspring Capital Management LLC	Closed
Houlihan Lokey Capital Inc. Houlihan Lokey Inc.	Houlihan Lokey EMEA, LLP Houlihan Lokey Inc.	Current Current
Hy-Tek Intralogistics	Dunes Point Capital Dunes Point Capital Fund II, L.P. Dunes Point Capital Partners Fund II-A, L.P. Timothy J. White	Current Current Current Current
IBM Corp. Inc.	Apptio, Inc. IBM Corporation Red Hat, Inc.	Closed Current Current
Igi21 Katy LLC	Indigo Group Holdings, Inc.	Closed
IL-JAS-Sales Tax 0411  Il-Jas-Sales Tax 0411  IL-JAS-Sales Tax 0412  Il-Jas-Sales Tax 0412	Illinois Executive Ethics Commission Illinois Torture Inquiry and Relief Commission Office of the Governor, State of Illinois	Closed  Current  Former
Incomm Payments	InComm Payments	Closed
Infosys Ltd.	Infosys Limited	Current

Jefferies Capital Services LLC	Andrew Whittaker Chris M. Kanoff Jefferies Finance LLC Jefferies Financial Group Inc.	Former Current Current Current
Joele Frank, Wilkinson Brimmer Katcher	Meaghan A. Repko	Current
Jones Lang LaSalle Americas Inc.	JLL Partners, LLC Jones Lang LaSalle Americas Inc. Jones Lang LaSalle Group Jones Lang LaSalle, Inc. LAO VI CN Company V Pte. Ltd. LaSalle Investment Management	Current Closed Current Closed Closed Current
Kentucky Utilities Co. Louisville Gas & Electric Co.	LG&E and KU Energy LLC PPL Corp.	Closed Closed
Kroll Restructuring Administration LLC	Brian Ruder  Duff & Phelps LLC Kroll Advisory Ltd. Kroll Associates, Inc. Kroll International (UK) Ltd Kroll LLC Kroll Restructuring Administration LLC Permira Advisers (London) Ltd. Permira Advisers LLC Permira Advisers Ltd. Ryan G. Lanpher Stone Point Capital LLC Further Global Capital Management, L.P.	Current  Closed Closed Closed Current Current Current  Current Current Closed Former Current Current
Larson & Juhl Pacific Power Rocky Mountain Power Inc.	Berkshire Hathaway Inc. BHE Renewables LLC BHER Power Resources Inc. BNSF Railway Brilliant National Services, Inc. FlightSafety International Inc. HomeServices of America, Inc. PPW Holdings LLC	Current Current Current Former Current Closed Current Current
Latham & Watkins LLP	Robert J. Frances Robert T. Buday	Former Former
LCM Asset Management LLC	Equitix Ltd.	Closed

	TFG Asset Management LP	Current
Lego Systems Inc.	Kavita Vora LEGO A/S LEGO Juris A/S LEGO Systems Inc.	Closed Current Current Current
LJ CBG Acquisition Co. SVP Sewing Brands LLC SVP Singer Holdings Inc.	Platinum Equity Capital Partners International Vi (Cayman) L.P. Platinum Equity, LLC SVP Worldwide	Current Current Closed
MN-JAS-Sales Tax 002	Minnesota Department of Human Rights	Closed
Next Level Apparel	Blue Point Capital Partners Blue Point Capital Partners II Executive Fund, L.P. Blue Point Capital Partners II LP Blue Point Capital Partners III (A), L.P. Blue Point Capital Partners III (B), L.P. Blue Point Capital Partners III Executive Fund, L.P. Blue Point Capital Partners III, L.P. Blue Point Capital Partners IV (A), L.P. Blue Point Capital Partners IV Executive Fund L.P. Blue Point Capital Partners IV, L.P. Blue Point Capital Partners, L.P.	Closed Current Current Current Current Current Current Current Current Current Current Current
Nuveen Asset Management LLC Symphony Asset Management LLC TIAA Cref Investment Services	Nuveen Alternatives Advisors, LLC	Closed
NYSEG	Avangrid, Inc.	Closed
Oracle America Inc.	Oracle Corporation	Current
Pacific Gas & Electric Co.	Pacific Gas and Electric Company	Closed
PA-JAS-Sales Tax St301  Pa-Jas-Sales Tax St301	Office of the General Counsel of Pennsylvania  Office of the Governor of Pennsylvania  Pennsylvania Higher Education Assistance Agency	Closed  Closed  Closed

	Pennsylvania, Commonwealth of, Office of the Secretary of State	Closed
Pepsico Beverage Sales LLC	PepsiCo, Inc.	Current
Pitney Bowes Bank Inc.	Pitney Bowes Inc.	Closed
Plus Mark LLC	Andrew Campelli	Current
Pollock Paper Distributors	Brad Flaishans	Former
	CD&R Friends & Family Fund VIII LP	Current
	CD&R LLP	Closed
	CD&R Pisces Holdings LP	Current
	Clayton, Dubilier & Rice Fund VIII LP	Current
	Clayton, Dubilier & Rice LLC	Current
	Daniel Glaser	Former
	David A. Novak	Current
	David Winokur	Former
	Gregory Pasqua	Current
	Harsh Agarwal	Former
	Jillian Clark Griffiths	Former
	John Krenicki	Current
	Nathan Sleeper	Current
	Orla Beggs	Former
	Ravi Sachdev	Current
	Richard Schnall	Closed
	Robert Cosmo Volpe	Former
	Roberto Quarta	Former
	Russell Fradin	Former
PNC Bank NA	PNC Bank NA	Closed
	PNC Bank NA, as Trustee of the Amy Sebastian 1981 Trust	Current
	PNC Bank NA, as Trustee of the Brian Simmons 1981 Trust	Current
	SP Capital Partners LLC	Closed
	The PNC Financial Services Group, Inc.	Closed
Principal Life Insurance Co.	Principal Real Estate Investors LLC	Current
Pure Fishing Inc.	Pure Fishing (Guangzhou) Trading Co., Ltd. (China)	Current
	Pure Fishing (Hong Kong) Co. Limited (Hong Kong)	Current

Pure Fishing (NZ) Limited (New Zealand)	Current
Pure Fishing (UK) Ltd. (UK)	Current
Pure Fishing Deutschland GmbH (Germany)	Current
Pure Fishing Europe S.A.S. (France)	Current
Pure Fishing Europe S.A.S. (Italy Branch)	Current
Pure Fishing Finland Oy (Finland)	Current
Pure Fishing Japan Co., Ltd. (Japan)	Current
Pure Fishing Korea Co., Ltd. (Korea)	Current
Pure Fishing Malaysia Sdn. Bhd. (Malaysia)	Current
Pure Fishing Netherlands B.V. (Netherlands)	Current
Pure Fishing Norway AS (Norway)	Current
Pure Fishing Poland sp. z o.o. (Poland)	Current
Pure Fishing Spirit B.V. (Netherlands)	Current
Pure Fishing Spirit HK Limited (Hong Kong)	Current
Pure Fishing Spirit UK Ltd. (UK)	Current
Pure Fishing, Inc. (US)	Current
SP Pure Fishing UK Buyer Ltd. (UK)	Current
SP Pure Fishing UK Ltd (UK)	Current
Stefan Kaluzny	Current
Sycamore Partners A LP	Current
Sycamore Partners Associates Co-Invest LP	Current
Sycamore Partners Associates Investments LP	Current
Sycamore Partners Associates LP	Current
Sycamore Partners Associates-C LP	Current
Sycamore Partners Co-Invest LLC	Current
Sycamore Partners II LP	Current
Sycamore Partners III LP	Current

	Sycamore Partners LP Sycamore Partners Management LP Sycamore Partners Torrid LLC	Current Current Current
Rakuten Marketing LLC	Rakuten Group, Inc. Rakuten Mobile Inc. Rakuten Mobile USA LLC Rakuten Symphony Inc. Rakuten Symphony Singapore Pte. Ltd.	Closed Closed Closed Closed Closed
Realty Income Corp. Spirit Spe Loan Portfolio 2013-3 LLC	Realty Income Corporation	Current
Roth Bros Inc.	Sodexo S.A.	Current
SAP America SAP Industries Inc.	SAP National Security Services Inc.	Former
Sedgwick Claims Management Services Inc.	Carlyle Asia Investment Advisors Limited Carlyle Aviation Partners Ltd. Carlyle Global Credit Investment Management LLC Sedgwick Claims Management Services, Inc. The Carlyle Group	Current  Current Current  Current Current
Seko Worldwide LLC	Ridgmont Equity Partners	Current
SG Equipment Finance USA Corp.	Societe Generale Americas	Closed
ShopCore Properties LP	BCP VII SBS Holdings LLC Blackstone Advisors India Pvt. Ltd. Blackstone Alliance LLC Blackstone Alternative Credit Advisors LP Blackstone Asia Blackstone Capital Partners VII LP Blackstone Capital Partners VII NQ LP Blackstone Credit & Insurance Blackstone Energy Family Investment Partnership II ESC NQ LP Blackstone Energy Family Investment Partnership II SMD LP	Current Current Former Current  Current Current Current  Current Current  Current



Blackstone Energy Partners II F NQ LP	Current
Blackstone Energy Partners II LP	Current
Blackstone Energy Partners II NQ LP	Current
Blackstone Europe LLP	Current
Blackstone Family Investment Partnership VII ESC NQ LP	Current
Blackstone Family Real Estate Partnership (Offshore) VIISMD L.P.	Closed
Blackstone Family Real Estate Partnership Europe IV-SMD L.P.	Closed
Blackstone Group Inc., The	Closed
Blackstone Growth LP	Closed
Blackstone Inc.	Current
Blackstone Infrastructure Partners	Current
Blackstone Life Sciences Advisors LLC	Closed
Blackstone Management Partners LLC	Former
Blackstone Mortgage Trust Inc.	Current
Blackstone Private Equity	Current
Blackstone Property Partners Europe Holdings SARL	Closed
Blackstone Property Partners LP	Closed
Blackstone Real Estate Advisors LP	Closed
Blackstone Real Estate Holdings (Offshore) VII-NQ L.P.	Closed
Blackstone Real Estate Holdings (Offshore) VII-NQ - ESC L.P.	Closed
Blackstone Real Estate Holdings Europe IV-NQ ESC L.P.	Closed
Blackstone Real Estate Income Trust Inc.	Closed
Blackstone Real Estate Investment Trust	Former
Blackstone Real Estate Partners	Current
Blackstone Real Estate Partners (Offshore) VII.F-NQ L.P.	Closed

	Blackstone Real Estate Partners (Offshore) VII.TE.1-8-NQ L.P.	Closed
	Blackstone Real Estate Partners (Offshore) VII-NQ L.P.	Closed
	Blackstone Real Estate Partners Europe IV-NQ L.P.	Closed
	Blackstone Real Estate Partners Europe VII	Closed
	Blackstone Securities Partners LP	Current
	Blackstone Singapore Pte. Ltd.	Former
	Blackstone Strategic Capital Holdings LP	Closed
	Blackstone Strategic Opportunity Fund	Current
	Blackstone Tactical Opportunities Advisors LLC	Current
	Blackstone Tactical Opportunities Fund LP	Closed
	BRE Atlas Property Owner LLC	Closed
	BX CQP Target Holdco LLC	Current
	David I. Foley	Current
	Khan, Bilal	Former
	Prakash A. Melwani	Current
	Strategic Partners Fund Solutions	Current
	Tricon American Homes LLC	Current
	Vikram Suresh	Former
Shrewsbury Village LP	Alexander C. Berghorst	Former
	BB&T Insurance Holdings, Inc.	Current
	Truist Bank	Current
	Truist Financial Corporation	Closed
Spinrite Corp.	Comvest Advisors LLC	Current
Spinrite Inc.	Comvest Group Holdings LP	Current
Splunk Inc.	Cisco Systems, Inc.	Current
Springs Window Fashions	Springs Window Fashions (Shenzhen) Co. Ltd.	Current
	Springs Window Fashions de Mexico S. de RL de CV	Current
	Springs Window Fashions de Tijuana S. de RL de CV	Current
	Springs Window Fashions de Victoria S. de RL de CV	Current

	Springs Window Fashions LLC Springs Window Fashions Manufacturing Co. USA Inc. Sunset Acquisition, LLC	Current Current  Current
Sun Life Assurance Co. of Canada	Bentall GreenOak Strategic Capital Partners LLC Sun Life Financial Inc.	Closed  Current
Susan G. Komen Breast Cancer Foundation	Susan G. Komen	Current
Tata Consultancy Services Ltd.	Tata Consultancy Services Ltd.	Current
TD Bank NA	TD Bank USA, NA TD Securities Inc.	Current Current
Tik Tok Inc.	Dr. Hongxia Yang	Closed
Travelers Property Casualty Co. of America	The Travelers Companies, Inc.	Closed
Twin Peaks Holdings LLC	Twin Peaks Buyer LLC Twin Peaks Holdings LLC Twin Peaks Management Holdings, LLC Twin Peaks Ultimate Holdings, LLC	Closed Current Closed  Closed
Uline	Brian Uihlein Richard E. Uihlein Stephen Ellis Uihlein	Closed Current Current
United Airlines Inc.	Christina Koenig United Airlines Holdings Inc. United Airlines, Inc.	Current Current Current
United States, Government of the, Bureau of Customs & Border Protection  United States, Government of the, Department of Homeland Security, Bureau of Customs & Border Protection	United States Department of Homeland Security	Current
Universal Protection Service LP	Allied Universal	Current
UT-JAS-Sales 0400	Utah Solicitor General	Closed
Wells Fargo Bank NA Wells Fargo Banks	Jon Kossow Norwest Equity Partners Norwest Equity Partners XI-A LP Norwest Mezzanine Partners III LP	Current Current Current Current

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